WR 1-86

World Production and Trade

United States Department of Agriculture
Foreign Agricultural Service
Washington, D.C. 20250

Weekly Roundup
WR 1-86
Jan. 8, 1986

The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in world agriculture and trade.

TRADE NOTES

Spain and Portugal Become Members of the European Community. On January 1, Spain and Portugal became the eleventh and twelfth members of the European Community. They now have to adopt the customs duties and agricultural policies of the Community. Most of these changes will be phased in over a 7 to 10-year transition period. The most immediate impact for U.S. agricultural exports will result from the application of the EC's variable levy system on grain imports by Spain and Portugal (partially) beginning March 1, 1986.

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U.S. Agricultural Exports to Bulgaria Increase. Total Bulgarian purchases of U.S. agricultural products this year may reach $50 million, double the 1985 level and the highest since 1982. The higher level of imports reflects drought-reduced agricultural production in Bulgaria in recent years, particularly last year. For the first time since 1979, Bulgaria has borrowed from western banks to finance purchases of grain.

Bulgaria has been an active customer for U.S. feed grains in recent months. It was the destination for 141,000 metric tons of U.S. corn in the first three months of fiscal 1986 and another 160,000 tons have been sold for future delivery. This compares with U.S. exports to Bulgaria of 129,000 tons of feed grains in 1985 and only 44,000 tons in 1984. In addition to feed grains, U.S. agricultural exports to Bulgaria generally include soybeans, tobacco and animal hides and skins.

GRAIN AND FEED

European Community Pursues Aggressive Wheat/Flour Export Policy. European Community (EC) wheat and flour export licenses through mid-December totaled 8.8 million tons, 2.3 million tons ahead of the previous year's record volume. Mid-November licenses were only 1.4 million tons ahead of 1984's mid-November pace. The EC's aggressive posture may not only reflect attempts to compete with U.S. export programs, but may also indicate efforts to reduce burdensome stocks.

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Demand Grows for U.S. Beans. Demand for edible beans from the United States appears to be growing as a recent sale to Algeria and new demand from Brazil have highlighted. Brazil may import as much as 200,000 tons of U.S. dry edible beans because of a smaller drought-impacted harvest. Dry edible bean exports from the United States to all destinations in 1984/85 were only 270,000 tons. Algeria, in its first direct purchase of U.S. beans, has purchased 8,000 tons of great northern beans and 1,000 tons of blackeye beans.

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Aggressive Thai Corn Sales to Korea. Thailand's record exportable corn surplus and recent aggressive sales may mean smaller U.S. corn sales to Korea. Thai exports to Korea for the first quarter of 1985/86 total 400,000 tons, compared with only 50,000 tons for all of 1984/85. With ample exportable supplies and lower Chinese availabilities, Thailand has apparently targeted Korea as a potential corn market. China exported 1.5 million tons into Korea in 1984/85 and this year the United States was expected to regain most of this market. In previous years, the United States supplied nearly all of Korea's 3-4 million tons of annual corn imports.

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Kenya Returns to Corn Surplus Situation. A record Kenyan corn crop could result in an exportable surplus of over 200,000 tons in 1985/86 (October-September), compared with 1984/85 when a drought-affected harvest led to corn imports of 500,000 tons, nearly half of which were from the United States. Limited storage capacity will probably pressure Kenya to export most of its surplus. Although Kenya historically has been an erratic trader of small quantities of corn, Kenya has imported an average of 300,000 tons annually over the past six years.

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Australian Rains Could Increase Supplies of Feed Wheat. Late rains may have damaged the 1985 Australian wheat harvest, causing as much as 2.5 million tons to be downgraded to feed-quality. Abundant feed wheat supplies are not expected to change Australia's total wheat export forecast; however, this would add to the already large supplies of feed wheat overhanging the world market. The Australian wheat marketing program is off to a strong start in 1985/86 with sales of more than 6.0 million tons, compared to 4.7 million tons at this time a year ago when exports reached a record 16.6 million tons. Feed wheat sales to Korea, a significant market in 1984/85, have already been reported.

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OILSEEDS AND PRODUCTS

Chinese Oilseed Production and Export Prospects Mixed. China's 1985 production of major oilseeds is estimated at 31.2 million tons, slightly more than 1984's output. Despite dramatic expansion in peanut and rapeseed area, total oilseed production was limited by less favorable weather that affected the soybean crop and reduced plantings of cotton. China may export more peanuts, but not enough to offset the expected large reduction in soybean exports. Vegetable oil exports could expand by 5 percent as more peanut oil is sold, while oilmeal exports could fall off moderately owing to increased feed requirements in China.

DAIRY, LIVESTOCK AND POULTRY

Meat Production in the Soviet Union Increases. Meat production on state and collective farms in the USSR during January-November 1985 was up 2 percent, according to the U.S. agricultural attache in Moscow. For individual meats, beef was up 2.6 percent, pork up 0.6 percent and poultry up 6.9 percent. Output of sheep and goat meat was down more than 10 percent from the comparable period in 1984. Milk output per cow was reported nearly 2 percent higher, but declining cow numbers kept cumulative output to a 1.5-percent increase. Egg output was up nearly 3 percent with about half of that increase due to increased output per laying hen.

Total cattle numbers on state and collective farms were reported to be 94.2 million head on December 1, a decrease of 0.4 million head from 1984. Cow numbers, reported at 29.2 million head on December 1, accounted for the entire decline. December 1 hog numbers were 59.1 million head, 1.0 million below 1984. Poultry numbers were reported to have increased 2 percent from December 1984.

Developments in the hog sector during November indicated herd rebuilding has likely begun (i.e. hog numbers usually decline about 2 million head between October 1 and November 1, but last year's decline was only half that level). Despite reports of record forage supplies, cow numbers uncharacteristically declined between October 1 and November 1. The change in poultry numbers during November was not atypical.

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Record U.S. Shipment of Hogs to China. On December 3, a shipment of 1,950 breeding hogs was sent from the United States to Guangzhou, China. This sale had a value of more than $2 million and constitutes the single largest export shipment of U.S. hogs in history. After signing the Animal Health Agreement with China in 1983, the United States began shipping live hogs there last year. Hog exports from January-October totaled 1,018 head and were valued at $636,000.

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Korea Lifts Ban on U.S. Poultry Imports. Korea has lifted its ban on U.S. poultry and poultry product imports from five states (Virginia, Maryland, Pennsylvania, New Jersey and California) where avian influenza occurred in 1984. This will primarily affect U.S. exports of poultry breeding stock, which reached a value of $1.2 million in 1983 before the ban.

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Japan Announces New Demand Development Quota for Imported Beef. Japan's Ministry of Agriculture, Fisheries and Forestry (MAFF) announced a new quota category called "Demand Development Quota" for 800 tons of beef beginning with the second half of Japan fiscal year (JFY) 1985 (April 1985-March 1986). This quota is separate from and in addition to the special embassy beef promotion quotas and is designed to be used to facilitate imported beef promotion. Users of the new quota will be required to submit imported beef promotion plans to MAFF in order to obtain quota allocations for this category. The availability of beef exclusively for promotion purposes could strengthen demand for imported U.S. beef if the program is implemented effectively. The total JFY 1985 beef quota now amounts to 159,000 tons. Total fresh and frozen quota and non-quota beef exports to Japan during January-September 1985 were 60,889 tons.

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Japan To Implement Intervention Pork Stocks Program. Japan's Ministry of Agriculture, Forestry and Fisheries recently decided to isolate frozen pork stocks from the market, equivalent to 290,000 hogs (roughly 1.5 percent of annual production), due to hog growers suffering from continued weak pork market prices. So far, there is no indication that the government will attempt to curb imports. (Importers were requested to delay pork arrival schedules as part of a similar intervention action in 1980.) U.S. pork exports to Japan were 20,000 tons in 1984, but were projected at only 15,000 tons or less in 1985. Japan's pork imports have decreased from 280,000 tons in 1984 to a projected 225,000 tons in 1985.

The decision on market intervention is attributable to continuing weakness of the pork market (the current carcass price is 504 yen per kilogram compared with the price support floor level of 600 yen) and the outlook for continued hog marketings at about 10 percent above the 1985 level.

COTTON

Indonesia Implements New Regulations on Cotton Importers. Indonesia recently placed new regulations on cotton importers. In order to open the required letter of credit, 1 ton of domestic cotton must be purchased for each 10 tons of imported cotton. Mills apparently have not been using domestic cotton previously purchased and large quantities of this cotton are accumulating at the mills.

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TEA

World Tea Production Increases. Tea production in selected countries during 1985 is estimated at 2.24 million tons, 3 percent above the revised 2.17 million tons harvested in 1984. Output in India, the largest producer accounting for 30 percent of the world production, is estimated at a record 675,000 tons, up 5 percent from the 645,100 tons produced in 1984. The increase is attributed to favorable weather in north India, which accounts for roughly three-fourths of total Indian tea production, and improved management practices and increased application of fertilizer and pesticides. Per-hectare yield of Indian tea has increased from around 1,200 kilograms in the early 1970's to more than 1,600 kilograms in 1984.

China's tea output in 1985 is estimated at 390,000 tons, down 6 percent from the record 1984 crop of 413,000 tons. The decrease in outturn was caused by unusually cool, wet spring weather. Tea production in Sri Lanka for 1985 is estimated at 215,000 tons, 3 percent more than 1984 due to favorable weather and increased use of fertilizers.

Kenya's tea output is estimated at a record 150,000 tons, up 29 percent from the drought-affected 1984 crop. Good rains and warm weather stimulated plant growth and resulted in record picking during most of 1985.

COFFEE

Indonesia Produces Record Coffee Crop. Indonesia's 1985/86 coffee production is estimated at a record 5.9 million (60 kilogram) bags, 18 percent above last year's revised outturn of 5.0 million, according to the U.S. agricultural counselor in Jakarta. The higher estimate is attributed to a rebound in coffee yields following the drought-reduced crop of 1984/85.

Selected International Prices

Item	Jan. 7, 1986	Change from 12/17/85	A year ago
ROTTERDAM PRICES 1/	$ per MT	$ per bu.	$ per MT	$ per MT
Wheat:				
Canadian No. 1 CWRS-13.5%.	N.Q.	--	--	N.Q.
U.S. No. 2 DNS/NS: 14%....	179.00	4.87	-2.00	181.00
U.S. No. 2 S.R.W.	164.00	4.46	+5.00	159.50
U.S. No. 3 H.A.D.....	173.00	4.71	0	202.00
Canadian No. 1 A: Durum...	N.Q.	--	--	203.00
Feed grains:				
U.S. No. 3 Yellow Corn....	119.00	3.02	-3.75	133.00
Soybeans and meal:				
U.S. No. 2 Yellow.....	219.10	5.96	+2.30	238.25
Brazil 47/48% SoyaPellets	204.00	--	+9.00	180.00
U.S. 44% Soybean Meal....	183.00	--	+7.00	166.00
U.S. FARM PRICES 3/				
Wheat.....	115.73	3.15	-.73	123.81
Barley.....	75.78	1.65	+.92	81.30
Corn.....	90.55	2.30	--	101.97
Sorghum.....	79.37	3.60 2/	-2.65	91.71
Broilers.....	1141.76	--	+51.37	1159.18
EC IMPORT LEVIES				
Wheat 5/.....	110.80	3.02	0	46.25
Barley.....	120.15	2.62	+6.15	56.85
Corn.....	99.30	2.52	+7.85	46.35
Sorghum.....	108.05	2.74	+6.50	52.65
Broilers 4/ 6/ 8/.....	N.Q.	--	--	N.Q.
EC INTERVENTION PRICES 7/				
Common wheat(feed quality)	172.40	4.69	+5.25	143.90
Bread wheat (min. quality)	183.50	4.99	+5.45	153.20
Barley and all other feed grains.....	172.40	--	+5.25	143.90
Broilers 4/ 6/.....	N.Q.	--	--	N.Q.
EC EXPORT RESTITUTIONS (subsidies)				
Wheat	N.A.	--	--	N.A.
Barley.....	N.A.	--	--	28.30
Broilers 4/ 6/ 8/.....	N.Q.	--	--	N.Q.

1/ Asking prices in U.S. dollars for imported grain and soybeans, c.i.f., Rotterdam. 2/ Hundredweight (CWT). 3/ Five-day moving average. 4/ EC category--70 percent whole chicken. 5/ Reflects lower EC export subsidy--down to 20.00 ECU/100 bag effective 9/14/83 from 22.50 ECU/100 bag set in 2/83. 6/ F.o.b. price for R.T.C. broilers at West German border. 7/ Reference price. 8/ Reflects change in level set by EC. N.A.=None authorized. N.Q.=Not quoted. Note: Basis January delivery.

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The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in U.S. agricultural trade.

U.S. AGRICULTURAL TRADE

Cumulative U.S. agricultural exports during October-December 1985 totaled $7.8 billion, down $2.1 billion (22 percent) from the same period a year earlier. Export volume during the first quarter of fiscal year 1986 totaled 33.8 million tons, off approximately 18 percent from the 41.0 million tons exported during the first quarter of fiscal year 1985.

Monthly agricultural exports during December 1985 totaled $2.64 billion, down $902 million (25 percent) from December 1984, and 5 percent below the $2.8 billion exported in November 1985. Export volume for the month was 11.3 million tons, or 3.4 million tons (23 percent) below December 1984, and 1.3 million tons below the previous month.

The sharpest year-to-year declines during the first quarter of fiscal year 1986 were for soybean oil, cotton, wheat, corn, grain sorghum and sunflowerseed. These drops were due to both unit value and volume declines from a year earlier. Such declines were only partially offset by gains in the export value of soybean meal, corn gluten feed, alcoholic beverages, dairy products and livestock and products. The horticultural and tropical product complexes reflected decreases in both value and volume from the first quarter of fiscal year 1985, although individual product groups (fresh citrus fruits, dried fruits, canned and frozen vegetables, tree nuts and alcoholic beverages) showed some gains.

U.S. agricultural imports during October-December 1985 reached $4.9 billion, up 5 percent from the $4.7 billion imported during the first quarter of fiscal 1985. The overall net surplus in agricultural trade during October-December 1985 amounted to $2.9 billion, down 44 percent from a net surplus of $5.2 billion during the same period a year earlier.

U.S. agricultural exports for calendar year 1985 were $29.0 billion, a drop of $8.8 billion (23 percent) from 1984. Export volume of 118.6 million tons was down 28 million tons (19 percent) from the previous year's 146.6 million tons.

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U.S. Agricultural Trade
(Billion dollars)

	FISCAL YEAR			OCT-DEC		
	1985 Actual	1986 Forecast	Percent Change	1984 Actual	1985 Actual	Percent Change
Exports	31.2	29.0	-7	9.9	7.8	-22
Imports	19.8	20.0	+1	4.7	4.9	+5
Trade balance 1/	11.4	9.0	-21	5.2	2.9	-44

1/ Totals and/or percent changes may differ due to rounding.

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1984 - DECEMBER 1985

COMMODITIES	UNIT	CUMULATIVE TO DATE						CURRENT MONTH (DECEMBER)					
		QUANTITY			VALUE			QUANTITY			VALUE		
		10/84-12/84	10/85-12/85	% DIF	10/84-12/84	10/85-12/85	% DIF	1984	1985	% DIF	1984	1985	% DIF
GRAINS AND FEEDS													
WHEAT & WHEAT FLOUR..	MT	10070.715	6508.838	-35	1.538.555	896.104	-42	3609.511	1852.463	-49	554.654	260.027	-53
WHEAT.....	MT	9975.077	6256.595	-37	1.516.585	859.022	-43	3590.830	1683.471	-53	550.596	238.298	-57
WHEAT FLOUR.....	MT	95.638	252.243	+164	21.970	37.082	+69	18.681	168.992	+805	4.058	21.729	+435
RICE.....	MT	476.988	471.664	-1	181.818	170.084	-6	154.407	133.558	-14	53.638	50.271	-7
COARSE GRAINS.....	MT	18082.762	14451.930	-20	2.056.832	1.508.150	-27	6132.804	4761.838	-22	767.383	507.717	-34
CORN.....	MT	15309.620	12966.216	-15	1.953.518	1.372.037	-30	5247.929	4460.776	-15	661.105	478.496	-28
GRAIN SORGHUM.....	MT	2140.906	1338.822	-37	240.158	120.810	-50	646.310	298.053	-54	71.093	28.813	-59
BARLEY.....	MT	625.246	142.244	-77	82.344	14.521	-82	233.831	2.454	-99	34.707	353	-99
OATS.....	MT	2.182	3.701	+70	273	690	+153	660	342	-48	109	35	-68
RYE.....	MT	4.808	947	-80	539	92	-83	4.074	213	-95	369	20	-95
FEEDS & FODDERS 1/..	MT	1583.967	1763.773	+11	253.007	263.538	+4	518.397	480.018	-7	91.348	74.714	-18
PULSES.....	MT	159.093	147.884	-7	73.875	68.496	-31	61.384	42.125	-31	28.089	20.103	-28
BEANS, DRIED.....	MT	105.325	108.153	+3	54.573	50.899	-7	40.877	28.165	-31	20.274	13.643	-33
PEAS, DRIED.....	MT	45.267	26.815	-41	14.226	8.994	-37	16.675	9.357	-44	5.578	3.163	-43
LENTILS, ETC.. DRI	MT	8.501	12.916	+52	5.076	8.613	+70	3.832	4.603	+20	2.237	3.297	+47
OTHER.....	XXX				89.853	96.267	+7				30.821	33.917	+10
TOTAL.....	XXX				4.413.938	3.002.649	-32				1526.103	946.749	-38
OILSEEDS & PRODUCTS													
TOTAL OILSEEDS.....	MT	6662.341	6465.169	-3	1.683.376	1.390.938	-17	2745.941	2661.956	-3	686.502	571.104	-17
SOYBEANS.....	MT	5965.980	6234.435	+4	1.425.401	1.281.528	-10	2308.464	2560.523	+11	544.150	533.113	-2
SUNFLOWER SEED....	MT	566.905	111.791	-80	167.513	29.294	-83	392.718	65.055	-83	113.784	15.646	-86
PEANUTS.....	MT	102.826	108.597	+6	82.639	76.646	-7	31.565	31.480	---	24.838	21.481	-14
OTHER OILSEEDS....	MT	26.630	10.346	-61	7.823	3.470	-56	13.194	4.898	-63	3.730	864	-77
SOYBEAN MEAL.....	MT	1239.852	1494.525	+21	249.275	286.220	+15	576.727	575.636	---	112.017	111.384	-1
OTHER MEAL.....	MT	64.580	52.912	-18	8.992	7.183	-20	20.490	13.206	-36	2.766	1.899	-31
TOTAL VEG. OILS.....	MT	425.916	258.878	-39	318.504	172.246	-46	166.368	106.027	-36	12.903	68.733	-44
SOYBEAN OIL.....	MT	274.231	108.110	-61	196.899	70.153	-64	86.023	33.690	-61	62.498	22.850	-63
SUNFLOWER OIL.....	MT	37.411	39.970	+7	26.115	24.665	-6	29.125	20.733	-29	19.574	12.481	-36
COTTONSEED OIL....	MT	56.965	52.123	-9	41.776	30.527	-27	35.058	29.774	-15	24.888	16.375	-34
OTHER VEG. OILS...	MT	57.309	58.675	+2	53.714	46.901	-13	16.162	21.830	+35	14.943	17.027	+14
OTHER.....	XXX				26.730	24.858	-7				8.346	7.842	-6
TOTAL.....	XXX				2.286.878	1.881.446	-18				931.535	760.960	-18
SEEDS.....	MT	54.780	47.163	-14	90.948	106.099	+17	27.952	25.988	-7	36.655	59.461	+62
COTTON & LINTERS													
RAW COTTON 2/.....	STB	1474.396	650.077	-56	526.150	214.355	-59	659.932	196.881	-70	234.821	67.430	-71
LINTERS 2/.....	STB	49.628	37.339	-25	6.820	3.354	-51	21.134	18.263	-14	3.336	1.718	-49
SILK.....	STB	59		-100	189		-100	39		-100	107		-100
TOTAL.....	STB	1524.084	687.415	-55	533.159	217.710	-59	681.105	215.144	-68	238.264	69.148	-71

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1984 - DECEMBER 1985

COMMODITIES	UNIT	CUMULATIVE TO DATE						CURRENT MONTH (DECEMBER)					
		QUANTITY		%	VALUE		%	QUANTITY		%	VALUE		%
		10/84-12/84	10/85-12/85	DIF	10/84-12/84	10/85-12/85	DIF	1984	1985	DIF	1984	1985	DIF
TOBACCO UNMFG.													
BURLEY	MT	6,201	6,220	---	42,003	38,003	-10	1,639	2,244	+37	12,039	12,449	+3
FLUE-CURED	MT	82,655	75,865	-8	574,212	494,615	-14	26,568	32,116	+21	186,389	211,432	+13
FIRE-SUN CURED	MT	2,202	3,296	+50	11,169	14,658	+31	466	530	+14	2,241	2,595	+16
MARYLAND	MT	760	700	-8	5,396	4,599	-15	195	132	-32	1,383	876	-37
CIGAR	MT	301	303	---	6,465	6,600	+2	64	34	-46	1,578	1,119	-29
OTHER LEAF	MT	1,265	2,974	+135	8,675	19,922	+130	409	712	+74	2,637	4,471	+70
STEMS	MT	17,607	14,067	-20	17,134	19,396	+13	5,804	5,389	-7	4,870	4,239	-13
TOTAL	MT	110,992	103,424	-7	665,054	597,794	-10	35,145	41,156	+17	211,136	237,181	+12
POULTRY PRODUCTS													
MEAT													
BROILER	MT	52,628	49,876	-5	58,705	51,201	-13	17,109	15,103	-12	18,709	15,071	-19
TURKEY	MT	4,241	4,199	-1	6,154	5,093	-17	1,160	1,405	+21	1,708	1,407	-18
OTHER POULTRY MEAT	MT	3,276	2,705	-17	3,801	2,960	-22	971	1,044	+7	1,113	1,084	-3
EGGS	DOZ	7,355	6,383	-13	10,579	8,008	-24	2,461	2,159	-12	3,413	2,738	-20
EGG PRODUCTS	MT	2,667	4,132	+55	5,378	6,837	+27	644	1,374	+113	1,524	2,055	+35
OTHER	XXX				25,153	26,534	+5				8,039	8,140	+1
TOTAL	XXX				109,769	100,633	-8				34,505	30,496	-12
DAIRY PRODUCTS													
NON-FAT DRY MILK	MT	58,585	78,905	+35	36,465	46,420	+27	14,432	20,924	+45	8,562	12,727	+49
CHEESE	MT	3,751	5,213	+39	7,393	8,589	+16	1,490	1,975	+33	3,002	2,929	-2
BUTTER	MT	9,382	11,920	+27	12,957	17,751	+37	2,229	3,842	+72	3,464	5,355	+55
OTHER	XXX				30,669	32,656	+6				8,379	8,364	---
TOTAL	XXX				87,483	105,416	+20				23,408	29,374	+25
LIVESTOCK & PRODS.													
MEAT	MT	98,021	103,413	+6	215,979	218,760	+6	30,193	33,576	+11	66,512	66,256	---
BEEF	MT	27,787	25,744	-7	121,007	110,664	-9	8,492	7,063	-17	36,019	31,237	-13
PORK	MT	12,186	10,226	-16	23,580	26,457	+12	4,105	2,739	-33	8,412	7,493	-11
VARIETY	MT	58,048	67,443	+16	71,392	81,639	+14	17,596	23,774	+35	22,081	27,546	+25
TALLOW	MT	267,640	391,262	+46	137,600	150,785	+10	86,379	98,057	+14	44,406	35,925	-19
LARD	MT	14,347	15,668	+9	10,399	8,433	-19	4,492	5,025	+12	3,508	2,823	-20
LIVE CATTLE	NO	28,992	33,249	+15	22,502	38,357	+70	9,696	16,115	+66	7,775	20,063	+158
CATTLE HIDES	XXX				264,976	237,337	-10				87,473	73,106	-16
FURSKINS	NO	1908,691	2012,467	+5	29,140	27,382	-6	921,864	834,477	-9	16,082	12,340	-23
OTHER	XXX				154,364	217,180	+41				44,726	47,865	+7
TOTAL	XXX				834,961	898,234	+8				270,482	258,398	-4

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1984 - DECEMBER 1985

COMMODITIES	UNIT	CUMULATIVE TO DATE QUANTITY 10/84-12/84	CUMULATIVE TO DATE QUANTITY 10/85-12/85	% DIF	CUMULATIVE TO DATE VALUE 10/84-12/84	CUMULATIVE TO DATE VALUE 10/85-12/85	% DIF	CURRENT MONTH (DECEMBER) QUANTITY 1984	CURRENT MONTH (DECEMBER) QUANTITY 1985	% DIF	CURRENT MONTH (DECEMBER) VALUE 1984	CURRENT MONTH (DECEMBER) VALUE 1985	% DIF
HORTICULTURAL PROD.													
TREE NUTS	MT	81,761	87,560	+7	171,278	172,984	+1	13,756	18,422	+34	32,198	43,837	+36
FRUIT					293,406	280,733	-4				91,680	82,443	-10
FRESH, CITRUS	MT	154,215	152,351	-1	80,959	87,854	+9	56,648	40,431	-29	28,025	22,110	-21
FRESH, NON-CITRUS	MT	145,826	121,984	-16	96,010	87,278	-9	39,566	39,985	+1	26,410	27,771	+5
CANNED	MT	20,175	14,175	-30	20,268	14,933	-26	4,902	4,012	-18	5,149	3,983	-23
DRIED	MT	33,176	38,460	+16	49,374	54,473	+10	9,778	12,649	+29	15,572	17,014	+9
JUICES	GAL	26,554	22,703	-15	46,795	36,195	-23	9,221	7,324	-21	16,524	11,565	-30
VEGETABLES,FRESH	MT	174,057	123,351	-29	65,592	52,116	-21	68,260	50,086	-27	25,062	21,826	-13
VEG.. PREP.. PRES	MT	76,742	78,486	+2	72,596	67,926	-6	23,836	23,306	-2	22,373	20,313	-9
OTHER	XXX				101,486	106,187	+5				33,385	30,735	-8
TOTAL	XXX				704,359	679,945	-3				204,697	199,153	-3
SUGAR & TROP. PRODS.													
SUGAR & SWEETENERS	XXX				33,616	25,740	-23				12,781	8,240	-36
COFFEE	MT	3,256	2,502	-23	23,994	18,444	-23	1,289	781	-39	9,040	5,580	-38
FLAVORING SYRUPS	XXX				40,325	38,477	-5				13,818	9,905	-28
OTHER	XXX				108,510	99,096	-9				32,030	27,572	-14
TOTAL	XXX				206,447	181,757	-12				67,669	51,298	-24
GRAND TOTAL	XXX				9,932,997	7,771,683	-22				3544,453	2642,208	-25

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE IN THOUSANDS OF UNITS.
XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
--- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.
2/ STATISTICAL BALE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
TRADE AND MARKETING BRANCH, IAS, FAS, USDA

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1984 - DECEMBER 1985

COMMODITIES	UNIT	CUMULATIVE TO DATE						CURRENT MONTH (DECEMBER)					
		QUANTITY		%	VALUE		%	QUANTITY		%	VALUE		%
		10/84-12/84	10/85-12/85	DIF	10/84-12/84	10/85-12/85	DIF	1984	1985	DIF	1984	1985	DIF
GRAINS AND FEEDS													
WHEAT & PRODUCTS	MT	85,230	157,287	+85	91,720	120,767	+32	21,986	55,274	+151	26,284	36,459	+39
BARLEY & MALT	MT	59,714	47,417	-21	10,601	7,098	-33	39,539	14,236	-64	6,551	2,343	-64
OTH COARSE GRAINS 1/	MT	163,177	130,876	-20	20,704	14,531	-30	66,455	53,712	-19	8,344	5,881	-30
MIXES	MT	9,568	7,973	-17	5,383	4,552	-15	2,949	1,775	-40	1,780	1,036	-42
OTHER	XXX				86,697	102,038	+18				26,205	31,418	+20
TOTAL	XXX				215,105	248,985	+16				69,164	77,136	+12
OILSEEDS & PRODUCTS													
OILSEEDS	MT	44,293	33,002	-25	20,401	13,334	-35	15,580	13,120	-16	7,680	4,913	-36
COCONUT OIL	MT	91,141	137,573	+51	89,155	66,331	-26	27,866	48,109	+73	25,747	21,528	-16
PALM OIL	MT	35,118	79,037	+125	21,547	36,346	+69	10,913	26,969	+147	6,380	11,795	+85
OTHER VEG. OILS	MT	52,278	63,788	+22	56,579	47,825	-15	17,594	21,037	+20	17,875	15,868	-11
OTHER	MT	44,822	42,630	-5	15,858	11,659	-26	19,417	17,682	-9	6,446	4,181	-35
TOTAL	MT	267,652	356,120	+33	203,541	175,495	-14	91,369	126,976	+39	64,129	58,286	-9
SEEDS	MT	9,968	15,095	+51	18,933	26,649	+41	4,093	6,849	+67	6,683	10,572	+58
COTTON,LINTERS,SILK	MT	9,346	9,428	+1	6,134	9,545	+56	4,107	2,774	-32	2,323	3,716	+60
TOBACCO UNMFG.													
CIGARETTE LEAF	MT	33,404	42,589	+27	113,644	139,867	+23	9,020	12,660	+40	29,785	44,695	+50
CIGAR LEAF	MT	2,071	880	-57	7,369	3,740	-49	824	484	-41	2,500	1,580	-37
SCRAP & STEMS	MT	10,027	7,435	-26	10,987	9,001	-18	2,210	2,195	-1	2,513	2,467	-2
TOTAL	MT	45,502	50,904	+12	132,000	152,609	+16	12,054	15,338	+27	34,798	48,741	+40
POULTRY PRODUCTS													
FEATHERS & DOWN	MT	1,637	1,952	+19	14,999	16,250	+8	505	478	-5	4,526	4,131	-9
POULTRY MEAT	MT	811	1,303	+61	2,688	3,903	+45	229	659	+188	849	1,256	+48
EGGS & PRODUCTS	XXX				2,641	4,625	+75				745	1,438	+93
OTHER	XXX				1,232	2,294	+86				314	797	+154
TOTAL	XXX				21,561	27,072	+26				6,434	7,622	+18

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1984 - DECEMBER 1985

COMMODITIES	UNIT	CUMULATIVE TO DATE						CURRENT MONTH (DECEMBER)					
		QUANTITY		%	VALUE		%	QUANTITY		%	VALUE		%
		10/84-12/84	10/85-12/85	DIF	10/84-12/84	10/85-12/85	DIF	1984	1985	DIF	1984	1985	DIF
DAIRY PRODUCTS													
CHEESE, QUOTA	MT	35,001	38,327	+10	95,272	104,389	+10	12,591	12,718	+1	33,022	35,643	+8
CHEESE, NON-QUOTA	MT	8,034	7,215	-10	23,412	24,177	+3	3,173	2,390	-25	8,854	8,057	-9
CASEIN	MT	25,386	22,382	-12	53,130	41,866	-21	11,080	9,080	-18	22,830	17,161	-25
OTHER	XXX				4,577	3,989	-13				1,201	1,325	+10
TOTAL	XXX				176,392	174,421	-1				65,908	62,186	-6
LIVESTOCK & PRODS.													
WOOL	MT	8,747	9,341	+7	33,807	33,480	-1	3,099	3,625	+17	12,343	13,723	+11
MEAT	MT	253,856	269,974	+6	517,875	529,837	+2	72,289	91,356	+26	147,991	180,746	+22
BEEF AND VEAL	MT	155,897	159,165	+2	306,271	287,918	-6	40,821	56,558	+39	79,463	102,756	+29
PORK	MT	90,111	98,310	+9	194,493	209,210	+8	28,089	29,527	+5	61,101	65,233	+7
OTHER (EDIBLE)	MT	7,848	12,499	+59	17,111	32,709	+91	3,379	5,271	+56	7,427	12,757	+72
LIVE CATTLE	NO	127,062	386,301	+204	59,234	120,545	+104	61,969	230,200	+271	24,441	69,141	+183
OTHER LIVESTOCK	NO	386,903	177,683	-54	101,348	79,368	-22	144,345	81,382	-44	38,931	28,131	-28
HIDES & SKINS	XXX				16,483	15,319	-7				4,722	5,814	+23
FURSKINS	XXX				23,247	30,234	+30				9,278	14,653	+58
OTHER	XXX				32,854	38,845	+18				9,814	12,484	+27
TOTAL	XXX				784,850	847,627	+8				247,520	324,693	+31
HORTICULTURAL PROD.													
FRUIT	MT				543,389	503,614	-7				164,779	182,368	+11
FRESH	MT	712,609	792,900	+11	191,938	215,645	+12	181,625	284,776	+57	50,247	81,301	+62
PREP. & PRES.	MT	92,511	120,455	+30	85,843	100,813	+17	33,461	48,197	+44	31,713	38,029	+20
JUICES	LIT	916,205	732,702	-20	265,608	187,156	-30	287,357	252,945	-12	82,819	63,038	-24
VEGETABLES, FR/FZ	MT	267,266	255,862	-4	100,999	111,529	+10	113,618	124,093	+9	47,745	58,099	+22
VEG., PREP., PRES	MT	111,596	123,109	+10	92,936	102,956	+11	35,430	45,447	+28	27,513	38,320	+39
TREE NUTS	XXX				86,038	117,080	+36				18,885	39,803	+111
WINE	LIT	154,645	151,594	-2	280,053	331,569	+18	52,846	48,738	-8	94,733	109,477	+16
OTHER ALCOHOLIC BEV.	LIT	208,155	238,621	+15	136,280	166,358	+22	63,062	81,042	+29	40,058	57,950	+45
NURSERY PRODUCTS	XXX				82,056	89,126	+9				23,060	25,446	+10
OTHER	XXX				69,253	88,868	+28				25,114	36,176	+44
TOTAL	XXX				1,391,005	1,511,100	+9				441,887	547,640	+24

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1984 - DECEMBER 1985

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		10/84-12/84	10/85-12/85	DIF	10/84-12/84	10/85-12/85	DIF	1984	1985	DIF	1984	1985	DIF
SUGAR & TROP. PRODS.													
SUGAR, RAW & REFINED	MT	1228.181	553,479	-55	286.304	186.753	-35	686.882	200.684	-71	63.309	69.302	+9
SWEETENERS	MT	316.837	308,759	-3	87.507	97.023	+11	88.788	134,439	+51	25.660	34.273	+34
COCOA & PRODUCTS	MT	105.689	131.963	+25	258.804	324.543	+25	37.205	53.790	+45	86.447	135.320	+57
COFFEE	MT	244.894	275.821	+13	715.891	794.321	+11	73.381	111.366	+52	208.179	346.411	+66
ESSENTIAL OILS	MT	2.491	3.338	+34	22.461	30.181	+34	783	747	-5	7.211	8.560	+19
TEA	MT	20.828	19.064	-8	51.663	34.402	-33	5.709	6.121	+7	15.404	10.651	-31
SPICES	MT	47.289	38.359	-19	73.534	69.808	-5	14.822	12.981	-12	24.205	26.928	+11
FIBERS	MT	12.849	14.474	+13	9.895	8.393	-15	3.964	5.685	+43	3.510	3.278	-7
RUBBER & ALLIED GUMS	MT	191.343	210.497	+10	177.208	151.681	-14	63.853	65.816	+3	55.642	47.334	-15
OTHER	XXX				29.846	33.154	+11				9.842	10.783	+10
TOTAL	XXX				1,713.115	1,730.260	+1				499.409	692.839	+39
GRAND TOTAL	XXX				4,662.635	4,903.762	+5				1438.255	1833.431	+27

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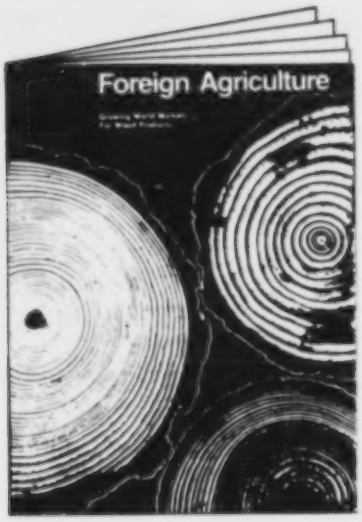
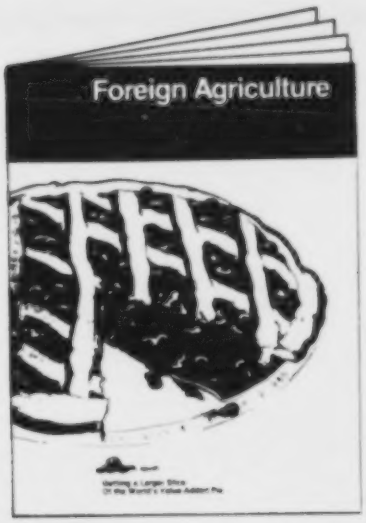
--- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
TRADE AND MARKETING BRANCH, IAS, FAS, USDA





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WR 2-86

World Production and Trade

United States Department of Agriculture

Foreign Agricultural Service

Washington, D.C. 20250

Weekly Roundup

WR 2-86

Jan. 15, 1986

The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in world agriculture and trade.

FEB 10 1986

U.S. DEPT. OF AGRICULTURE

GRAIN AND FEED

Australia Makes Record Wheat Sale to Soviets. While the United States has not made significant wheat sales to the Soviet Union since the summer of 1985, Australia recently concluded its largest sale ever to the Soviet Union. The 2.5-million-metric-ton sale makes the Soviet Union Australia's most important market and brings total Australian sales to all buyers to 9.0 million tons thus far in the local October-September 1985/86 marketing year. As a result of large sales to the Soviet Union, Egypt and China, Australia is forecast to have its second straight year of record wheat exports.

*****

Brazil May Increase Corn Imports. U.S. corn exports to Brazil could be higher than expected in the local 1986/87 (April/March) marketing year as a result of an anticipated production shortfall caused by extended drought. Based on a forecast 1986 crop of 19.0 million tons, which will be harvested beginning in late March, Brazilian corn imports are expected to reach 2.0 million tons in 1986/87. Prompted by reduced crop prospects, a government committee has indicated that Brazil should be prepared to import as much as 3.0 million tons of corn by February 1987. Aside from a short crop, improved purchasing power of the lower and lower middle classes and a Brazilian government commitment to meeting the needs of consumers now facing rising food prices are also likely to encourage larger corn imports. Brazil has traditionally been a sporadic trader of corn, with the United States typically supplying over 95 percent of import needs.

*****

Spain Invites New Tenders for Barley Exports. Spain recently issued an invitation for the export of 500,000 tons of barley, a move that could bring total barley exports close to 2.0 million tons. These sales are apparently part of the Spanish government's effort to reduce stocks (and therefore storage costs) prior to the time when European Community (EC) agricultural policies start applying to Spain later this year. Most of the barley exports are likely to go to Saudi Arabia and other Middle Eastern countries. Although historically both an importer and exporter, Spain has been a net importer of barley in six of the last seven years. If Spain returns to its net importer status, EC pricing policies (i.e. the levy system) will likely cause Spain to import most of its needs from within the Community instead of from third-country suppliers such as the United States.

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LYNN K. GOLDSBROUGH, Editor, Tel. (202) 382-9442. Additional copies may be obtained from FAS Media and Public Affairs Branch, 5922-S, Washington, D.C. 20250. Tel. (202) 447-7937.

A 67.42:

OILSEEDS AND PRODUCTS

Canada Promotes Rapeseed Oil Sales to Egypt. Canadian officials have invited a team of Egyptians to Canada in May for a review of the Canadian rapeseed industry, according to the U.S. agricultural counselor in Cairo. The Canadians are using the fact that the Food and Drug Administration granted rapeseed oil GRAS (Generally Regarded as Safe) status as a market development tool. So far the Egyptian Ministry of Agriculture has not cleared rapeseed oil for human consumption. Egypt is the second largest importer of U.S. cottonseed oil and also imports small amounts of U.S. soybean and sunflowerseed oils.

WOOD AND WOOD PRODUCTS

November U.S. Wood Exports Up. Total U.S. exports of wood products in November were $244 million, up $30 million from November 1984. January-November 1985 trade, at $2.461 billion, remained largely unchanged from the same period last year. Cumulative softwood log exports were up 8 percent over 1984 at $1.086 billion. Softwood lumber exports were down 7 percent to $452 million. Total wood product exports to Canada for the first 11 months of 1985 were down $39 million (11 percent) from 1984, reflecting a $21-million decline in Canadian imports of hardwood products. Exports to China, Japan and South Korea were running well ahead of 1984 cumulative trade figures.

Total U.S. imports of wood products in November were $385 million. January-November 1985 imports were relatively unchanged at $4.564 billion, compared with 1984. Cumulative softwood lumber imports were up 10 percent over 1984 to $2.581 billion, reflecting ongoing increases in the volume of imports from Canada.

U.S. AGRICULTURAL TRADE

U.S. agricultural exports during October-November 1985 totaled $5.1 billion, down $1.3 billion (20 percent) from the same period a year earlier. Export volume during the October-November period amounted to 22.5 million tons, off approximately 14 percent from the 26.2 million tons exported during the first two months of the previous fiscal year.

The export value rose in November 1985 for the second consecutive month. Exports totaled $2.8 billion, up 19 percent from $2.3 billion in October 1985, but down $741 million or 21 percent from November 1984. Export volume for the month was 12.6 million tons, off 2.0 million tons (13 percent) from the 14.6-million-ton level of November 1984, but 2.8 million tons (28 percent) above the previous month.

The sharpest year-to-year declines for October-November 1985 were in wheat, corn, soybean oil, cotton, tobacco and sunflowerseed. These drops were due to declines in both unit value and volume from a year earlier. Such declines were only partially offset by gains in the export value of soybean meal, pulses, dairy products and livestock and products. There was little overall change in the fruits and vegetable complex from October-November 1984, although individual product groups, such as fresh citrus fruits, dried fruits, canned and frozen vegetables and alcoholic beverages, showed some gains in both value and volume.

-more-

U.S. agricultural imports during October-November 1985 reached $3.07 billion, down 5 percent from the $3.22 billion imported during the first two months of fiscal 1985. The overall net surplus in agricultural trade during October-November 1985 amounted to $2.1 billion, down 35 percent from a net surplus of $3.2 billion during the same period a year earlier.

U.S. Agricultural Trade
(Billion dollars)

	FISCAL YEAR			OCT-NOV		
	1985 Actual	1986 Forecast	Percent Change	1984 Actual	1985 Actual	Percent Change
Exports	31.2	29.0	-7	6.4	5.1	-20
Imports	19.8	20.0	+1	3.2	3.1	-5
Trade balance 1/	11.4	9.0	-21	3.2	2.1	-35

1/ Totals may not add due to rounding.

Selected International Prices

Item	Jan. 14, 1986		Change from 12/17/85	A year ago
ROTTERDAM PRICES 1/	$ per MT	$ per bu.	$ per MT	$ per MT
Wheat:				
Canadian No. 1 CWRS-13.5%.	N.Q.	--	--	188.00
U.S. No. 2 DNS/NS: 14%....	178.00	4.84	-1.00	182.50
U.S. No. 2 S.R.W.	161.50	4.40	-2.50	162.50
U.S. No. 3 H.A.D.....9/	168.00	4.57	-5.00	186.00
Canadian No. 1 A: Durum...	N.Q.	--	--	200.00
Feed grains:				
U.S. No. 3 Yellow Corn....	120.50	3.06	+1.50	133.00
Soybeans and meal:				
U.S. No. 2 Yellow.....	215.00	5.85	-4.10	241.50
Brazil 47/48% SoyaPellets	208.50	--	+4.50	184.00
U.S. 44% Soybean Meal....	184.50	--	+1.50	169.00
U.S. FARM PRICES 3/				
Wheat.....	115.73	3.15	-.73	123.81
Barley.....	75.78	1.65	+.92	81.30
Corn.....	90.55	2.30	--	101.97
Sorghum.....	79.37	3.60 2/	-2.65	91.71
Broilers.....	1141.76	--	+51.37	1159.18
EC IMPORT LEVIES				
Wheat 5/.....	121.95	3.32	+11.15	44.20
Barley.....	115.90	2.52	-4.25	55.55
Corn.....	98.35	2.50	-.95	45.45
Sorghum.....	107.75	2.73	-.30	49.95
Broilers 4/ 6/ 8/.....	245.00	--	0	155.00
EC INTERVENTION PRICES 7/				
Common wheat(feed quality)	171.90	4.68	-.50	139.20
Bread wheat (min. quality)	183.00	4.98	-.50	148.20
Barley and all other feed grains.....	171.90	--	-.50	139.20
Broilers 4/ 6/.....	1296.00	--	-3.00	1026.00
EC EXPORT RESTITUTIONS (subsidies)				
Wheat	N.A.	--	--	14.75
Barley.....	78.95	1.72	--	28.10
Broilers 4/ 6/ 8/.....	159.00	--	0	91.00

1/ Asking prices in U.S. dollars for imported grain and soybeans, c.i.f., Rotterdam. 2/ Hundredweight (CWT). 3/ Five-day moving average. 4/ EC category--70 percent whole chicken. 5/ Reflects lower EC export subsidy--down to 20.00 ECU/100 bag effective 9/14/83 from 22.50 ECU/100 bag set in 2/83. 6/ F.o.b. price for R.T.C. broilers at West German border. 7/ Reference price. 8/ Reflects change in level set by EC. 9/ April-May shipment. N.A.=None authorized. N.Q.=Not quoted. Note: Basis February delivery.

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1984 - NOVEMBER 1985

COMMODITIES	UNIT	CUMULATIVE TO DATE						CURRENT MONTH (NOVEMBER)					
		QUANTITY		%	VALUE		%	QUANTITY		%	VALUE		%
		10/84-11/84	10/85-11/85	DIF	10/84-11/84	10/85-11/85	DIF	1984	1985	DIF	1984	1985	DIF
GRAINS AND FEEDS													
WHEAT & WHEAT FLOUR.	MT	6461.204	466.375	-28	983.900	636.077	-35	2660.169	2300.010	-14	407.469	321.073	-21
WHEAT	MT	6384.247	4573.124	-28	965.989	620.724	-36	2647.606	2242.131	-15	404.519	310.883	-23
WHEAT FLOUR	MT	76.957	83.251	+8	17.911	15.353	-14	12.563	57.879	+361	2.950	10.190	+245
RICE	MT	322.580	338.107	+5	128.010	119.813	-6	162.548	140.946	-13	62.486	54.190	-13
COARSE GRAINS	MT	11949.958	9690.091	-19	1509.449	1000.434	-34	6923.916	5857.898	-15	863.493	568.709	-34
CORN	MT	10061.691	8505.440	-15	1.292.413	893.542	-31	6149.126	5333.125	-13	775.333	556.033	-28
GRAIN SORGHUM	MT	1494.596	1040.768	-30	169.066	91.997	-46	573.521	440.681	-23	62.842	39.371	-37
BARLEY	MT	391.415	139.790	-64	47.637	14.168	-70	200.892	82.049	-59	25.279	8.383	-67
OATS	MT	1.522	3.359	+121	163	655	+302	377	1.614	+328	39	320	+720
RYE	MT	734	734	---	170	72	-57		429			42	
FEEDS & FODDERS 1/	MT	1065.570	1283.755	+20	161.659	188.824	+17	684.186	643.292	-6	99.880	97.587	-2
PULSES	MT	97.709	105.760	+8	45.787	48.403	+6	55.824	39.580	-29	26.542	19.277	-27
BEANS, DRIED	MT	64.448	79.989	+24	34.299	37.256	+9	38.432	26.318	-32	20.693	13.346	-36
PEAS, DRIED	MT	28.592	17.458	-39	8.649	5.831	-33	15.315	9.193	-40	4.550	3.150	-31
LENTILS, ETC., DRI	MT	4.669	8.313	+78	2.839	5.316	+87	2.077	4.069	+96	1.299	2.781	+114
OTHER	XXX				59.032	62.350	+6				27.775	31.021	+12
TOTAL	XXX				2.887.836	2.055.900	-29				1487.646	1127.296	-24
OILSEEDS & PRODUCTS													
TOTAL OILSEEDS	MT	3916.400	3803.212	-3	996.874	819.834	-18	2760.379	2252.381	-18	696.095	478.305	-31
SOYBEANS	MT	3657.516	3673.911	---	881.252	748.415	-15	2543.740	2167.300	-15	610.475	438.630	-28
SUNFLOWER SEED	MT	174.187	46.736	-73	53.729	13.648	-75	170.864	45.315	-73	52.037	12.223	-77
PEANUTS	MT	71.261	77.117	+8	57.801	55.165	-5	35.377	37.448	+6	30.350	26.118	-14
OTHER OILSEEDS	MT	13.436	5.448	-59	4.092	2.606	-36	10.398	2.318	-78	3.233	1.334	-59
SOYBEAN MEAL	MT	663.125	918.889	+39	137.258	174.837	+27	430.670	558.021	+30	86.370	105.404	+22
OTHER MEAL	MT	44.090	39.707	-10	6.226	5.284	-15	34.059	26.211	-23	4.689	3.444	-27
TOTAL VEG. OILS	MT	259.548	152.840	-41	196.601	103.515	-47	142.208	62.973	-56	105.025	43.660	-58
SOYBEAN OIL	MT	188.208	74.420	-60	134.401	47.304	-65	97.330	17.552	-82	68.470	11.810	-83
SUNFLOWER OIL	MT	8.286	19.237	+132	6.541	12.184	+86	5.590	14.119	+153	3.726	8.602	+131
COTTONSEED OIL	MT	21.907	22.348	+2	16.888	14.152	-16	16.841	13.671	-19	12.469	8.796	-30
OTHER VEG. OILS	MT	41.147	36.845	-10	38.771	29.875	-23	22.447	17.631	-21	20.330	14.452	-29
OTHER	XXX				18.364	17.016	-7				8.003	8.353	+4
TOTAL	XXX				1.355.343	1.120.486	-17				900.181	639.168	-29
SEEDS	MT	26.827	21.175	-21	54.293	46.648	-14	14.991	11.889	-21	30.313	27.325	-10
COTTON & LINTERS													
RAW COTTON 2/	STB	814.464	453.196	-44	291.329	146.925	-50	507.155	234.731	-54	180.351	77.058	-57
LINTERS 2/	STB	28.494	19.076	-33	3.485	1.637	-53	14.930	9.745	-35	1.850	845	-54
SILK	STB	21		-100	81		-100						
TOTAL	STB	842.979	472.271	-44	294.896	148.562	-50	522.084	244.476	-53	182.201	77.903	-57

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1984 - NOVEMBER 1985

COMMODITIES	UNIT	CUMULATIVE TO DATE QUANTITY 10/84-11/84	CUMULATIVE TO DATE QUANTITY 10/85-11/85	% DIF	CUMULATIVE TO DATE VALUE 10/84-11/84	CUMULATIVE TO DATE VALUE 10/85-11/85	% DIF	CURRENT MONTH (NOVEMBER) QUANTITY 1984	CURRENT MONTH (NOVEMBER) QUANTITY 1985	% DIF	CURRENT MONTH (NOVEMBER) VALUE 1984	CURRENT MONTH (NOVEMBER) VALUE 1985	% DIF
TOBACCO UNMFG.													
BURLEY	MT	4,562	3,976	-13	29,904	25,554	-15	2,232	2,887	+29	14,757	16,921	+15
FLUE-CURED	MT	56,087	43,750	-22	387,823	283,183	-27	33,212	27,670	-17	234,800	185,135	-21
FIRE-SUN CURED	MT	1,736	2,766	+59	8,928	12,063	+35	764	2,086	+173	3,883	9,237	+138
MARYLAND	MT	565	568	---	4,012	3,723	-7	91	279	+206	639	1,999	+213
CIGAR	MT	238	268	+13	4,887	5,481	+12	111	194	+74	2,325	3,788	+63
OTHER LEAF	MT	856	2,263	+164	6,038	15,450	+156	454	1,709	+277	3,530	12,170	+243
STEMS	MT	11,802	8,678	-26	12,265	15,157	+24	7,789	5,206	-33	6,952	7,800	+12
TOTAL	MT	75,847	62,268	-18	453,918	360,612	-21	44,654	40,031	-10	266,886	236,995	-11
POULTRY PRODUCTS													
MEAT													
BROILER	MT	35,518	34,773	-2	39,996	36,131	-10	16,823	16,991	+1	19,060	18,139	-5
TURKEY	MT	3,081	2,794	-9	4,446	3,686	-17	1,799	1,180	-34	2,513	1,745	-31
OTHER POULTRY MEAT	MT	2,306	1,661	-28	2,689	1,876	-30	1,373	938	-32	1,680	1,126	-33
EGGS	DOZ	4,893	4,224	-14	7,166	5,270	-26	2,303	1,882	-18	3,512	2,346	-33
EGG PRODUCTS	MT	2,023	2,758	+36	3,853	4,782	+24	769	1,654	+115	1,399	2,580	+84
OTHER	XXX				17,114	18,394	+7				9,103	8,567	-6
TOTAL	XXX				75,264	70,138	-7				37,268	34,502	-7
DAIRY PRODUCTS													
NON-FAT DRY MILK	MT	44,153	57,981	+31	27,903	33,693	+21	19,262	34,514	+79	12,027	19,499	+62
CHEESE	MT	2,261	3,238	+43	4,391	5,660	+29	1,017	977	-4	2,008	2,009	---
BUTTER	MT	7,152	8,078	+13	9,492	12,396	+31	2,941	2,868	-2	4,750	4,863	+3
OTHER	XXX				22,290	24,292	+9				12,448	14,034	+13
TOTAL	XXX				64,076	76,042	+19				30,832	40,005	+30
LIVESTOCK & PRODS.													
MEAT	MT	67,828	69,838	+3	149,467	152,484	+2	30,424	32,281	+6	73,451	73,141	-1
BEEF	MT	19,295	18,681	-3	84,988	79,427	-7	9,539	8,091	-15	43,659	36,419	-17
PORK	MT	8,081	7,488	-7	15,168	18,965	+25	4,576	4,365	-5	9,174	11,514	+26
VARIETY	MT	40,452	43,669	+8	49,311	54,092	+10	16,309	19,825	+22	20,708	25,208	+22
TALLOW	MT	181,261	293,205	+62	93,194	114,860	+23	91,976	164,708	+79	47,142	65,226	+38
LARD	MT	9,855	10,643	+8	6,891	5,610	-19	4,056	5,633	+21	3,399	3,094	-9
LIVE CATTLE	NO	19,296	17,134	-11	14,727	18,294	+24	9,937	10,222	+3	8,470	11,481	+36
CATTLE HIDES	XXX				177,503	164,231	-7				92,304	85,732	-7
FURSKINS	NO	986,827	1177,990	+19	13,059	15,041	+15	522,341	588,578	+13	7,371	7,797	+6
OTHER	XXX				109,637	169,315	+54				50,669	73,855	+46
TOTAL	XXX				564,479	639,837	+13				282,897	320,326	+13

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1984 - NOVEMBER 1985

COMMODITIES	UNIT	CUMULATIVE TO DATE QUANTITY 10/84-11/84	CUMULATIVE TO DATE QUANTITY 10/85-11/85	% DIF	CUMULATIVE TO DATE VALUE 10/84-11/84	CUMULATIVE TO DATE VALUE 10/85-11/85	% DIF	CURRENT MONTH (NOVEMBER) QUANTITY 1984	CURRENT MONTH (NOVEMBER) QUANTITY 1985	% DIF	CURRENT MONTH (NOVEMBER) VALUE 1984	CURRENT MONTH (NOVEMBER) VALUE 1985	% DIF
HORTICULTURAL PROD.													
TREE NUTS	MT	68.005	69.138	+2	139.081	129.146	-7	30.774	24.690	-20	60.717	49.012	-19
FRUIT					201.726	198.290	-2				97.715	90.501	-7
FRESH, CITRUS	MT	97.567	111.920	+15	52.934	65.744	+24	61.000	53.467	-12	31.071	30.515	-2
FRESH, NON-CITRUS	MT	106.260	81.999	-23	69.600	59.507	-15	51.045	34.037	-33	33.265	26.110	-22
CANNED	MT	15.273	10.163	-33	15.119	10.950	-28	6.342	4.938	-22	6.275	5.340	-15
DRIED	MT	23.398	25.811	+10	33.802	37.459	+11	9.244	11.930	+29	13.568	17.423	+28
JUICES	GAL	17.334	15.379	-11	30.271	24.630	-19	7.867	6.915	-12	13.536	11.113	-18
VEGETABLES,FRESH	MT	105.797	73.265	-31	40.530	30.290	-25	57.935	40.880	-29	21.650	17.764	-18
VEG., PREP., PRES	MT	52.906	55.180	+4	50.224	47.613	-5	28.196	29.095	+3	26.442	24.754	-6
OTHER	XXX				68.102	75.452	+11				37.085	40.321	+9
TOTAL	XXX				499.662	480.792	-4				243.608	222.351	-9
SUGAR & TROP. PRODS.													
SUGAR & SWEETENERS	XXX				20.835	17.500	-16				9.850	7.548	-23
COFFEE	MT	1.967	1.721	-12	14.954	12.864	-14	922	736	-20	6.655	5.857	-12
FLAVORING SYRUPS	XXX				26.507	28.572	+8				12.467	13.498	+8
OTHER	XXX				76.481	71.524	-6				36.638	33.180	-9
TOTAL	XXX				138.778	130.459	-6				65.610	60.083	-8
GRAND TOTAL	XXX				6,388.544	5,129.475	-20				3527.442	2785.955	-21

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE IN THOUSANDS OF UNITS.
XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
--- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.
2/ STATISTICAL BALE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
TRADE AND MARKETING BRANCH, IAS, FAS, USDA

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1984 - NOVEMBER 1985

COMMODITIES	UNIT	CUMULATIVE TO DATE						CURRENT MONTH (NOVEMBER)					
		QUANTITY		%	VALUE		%	QUANTITY		%	VALUE		%
		10/84-11/84	10/85-11/85	DIF	10/84-11/84	10/85-11/85	DIF	1984	1985	DIF	1984	1985	DIF
GRAINS AND FEEDS													
WHEAT & PRODUCTS	MT	63,244	102,014	+61	65,436	84,308	+29	25,808	53,683	+108	30,838	42,865	+39
BARLEY & MALT	MT	20,175	33,180	+64	4,050	4,755	+17	10,769	11,109	+3	2,198	2,052	-7
OTH COARSE GRAINS 1/	MT	96,722	77,164	-20	12,360	8,650	-30	32,146	42,284	+32	4,342	4,633	+7
PULSES	MT	6,618	6,198	-6	3,603	3,516	-2	2,356	4,626	+96	1,261	2,671	+112
OTHER	XXX				60,491	70,620	+17				26,266	34,584	+32
TOTAL	XXX				145,941	171,849	+18				64,905	86,805	+34
OILSEEDS & PRODUCTS													
OILSEEDS	MT	28,714	19,972	-30	12,722	8,421	-34	17,873	10,462	-41	7,629	5,292	-31
COCONUT OIL	MT	63,275	89,464	+41	63,408	44,802	-29	27,628	40,877	+48	27,370	19,882	-27
PALM OIL	MT	24,205	52,068	+115	15,167	24,551	+62	12,903	38,528	+199	8,616	17,476	+103
OTHER VEG. OILS	MT	34,685	42,692	+23	38,704	31,957	-17	17,087	28,147	+65	17,728	20,053	+13
OTHER	MT	25,405	24,949	-2	9,412	7,478	-21	13,646	14,214	+4	4,550	3,946	-13
TOTAL	MT	176,283	229,144	+30	139,413	117,209	-16	89,136	132,228	+48	65,893	66,649	+1
SEEDS	MT	5,875	8,246	+40	12,250	16,077	+31	2,798	5,283	+89	6,605	9,276	+40
COTTON,LINTERS,SILK	MT	5,239	6,654	+27	3,811	5,830	+53	1,305	1,556	+19	1,558	1,855	+19
TOBACCO UNMFG.													
CIGARETTE LEAF	MT	24,384	29,929	+23	83,859	95,172	+13	13,736	18,554	+35	47,543	58,296	+23
CIGAR LEAF	MT	1,247	396	-68	4,869	2,161	-56	553	206	-63	2,181	1,116	-49
SCRAP & STEMS	MT	7,817	5,241	-33	8,474	6,534	-23	3,640	3,007	-17	4,369	3,449	-21
TOTAL	MT	33,448	35,566	+6	97,202	103,868	+7	17,929	21,766	+21	54,094	62,861	+16
POULTRY PRODUCTS													
FEATHERS & DOWN	MT	1,132	1,474	+30	10,473	12,119	+16	642	606	-6	6,453	5,139	-20
POULTRY MEAT	MT	583	644	+11	1,840	2,647	+44	301	317	+5	962	1,470	+53
EGGS & PRODUCTS	XXX				1,896	3,187	+68				865	1,551	+79
OTHER	XXX				918	1,497	+63				444	537	+21
TOTAL	XXX				15,127	19,450	+29				8,725	8,698	---

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1984 - NOVEMBER 1985

COMMODITIES	UNIT	CUMULATIVE TO DATE						CURRENT MONTH (NOVEMBER)					
		QUANTITY			VALUE			QUANTITY			VALUE		
		10/84-11/84	10/85-11/85	% DIF	10/84-11/84	10/85-11/85	% DIF	1984	1985	% DIF	1984	1985	% DIF
DAIRY PRODUCTS													
CHEESE, QUOTA	MT	22,409	25,609	+14	62,251	68,746	+10	11,966	11,652	-3	32,085	32,157	---
CHEESE, NON-QUOTA	MT	4,860	4,826	-1	14,558	16,120	+11	2,638	2,698	+2	7,718	9,145	+18
CASEIN	MT	14,306	13,302	-7	30,300	24,704	-18	5,947	5,681	-4	12,697	10,544	-17
OTHER	XXX				3,376	2,664	-21				1,514	1,267	-16
TOTAL	XXX				110,484	112,235	+2				54,003	53,114	-2
LIVESTOCK & PRODS.													
WOOL	MT	5,648	5,716	+1	21,464	19,756	-8	2,531	2,485	-2	10,019	8,756	-13
MEAT	MT	181,568	178,616	-1	369,884	349,091	-6	79,251	88,867	+12	164,165	174,774	+6
BEEF AND VEAL	MT	115,077	102,607	-11	226,807	185,162	-18	45,965	49,652	+8	91,907	90,622	-1
PORK	MT	62,022	68,782	+11	133,393	143,977	+8	31,148	35,492	+14	67,379	74,491	+11
OTHER (EDIBLE)	MT	4,469	7,227	+62	9,684	19,952	+106	2,138	3,723	+74	4,879	9,661	+98
LIVE CATTLE	NO	65,093	156,101	+140	34,794	51,404	+48	28,341	132,223	+367	14,724	39,577	+169
OTHER LIVESTOCK	NO	242,558	96,301	-60	62,417	51,237	-18	120,719	54,727	-55	34,318	27,619	-20
HIDES & SKINS	XXX				11,762	9,505	-19				6,161	3,440	-44
FURSKINS	XXX				13,968	15,581	+12				8,047	5,037	-37
OTHER	XXX				23,040	26,361	+14				13,062	14,000	+7
TOTAL	XXX				537,329	522,934	-3				250,496	273,203	+9
HORTICULTURAL PROD.													
FRUIT	MT				378,611	321,245	-15				181,636	173,811	-4
FRESH	MT	530,983	508,124	-4	141,691	134,343	-5	223,613	256,373	+15	60,584	67,757	+12
PREP. & PRES.	MT	59,050	72,258	+22	54,129	62,784	+16	28,933	37,410	+29	26,016	33,265	+28
JUICES	LIT	628,847	479,758	-24	182,790	124,118	-32	322,766	274,875	-15	95,036	72,789	-23
VEGETABLES, FR/FZ	MT	153,019	131,769	-14	53,254	53,430	---	73,007	73,985	+1	25,818	31,050	+20
VEG., PREP., PRES.	MT	76,166	77,662	+2	65,423	64,636	-1	37,401	44,033	+18	29,589	34,916	+18
TREE NUTS	XXX				67,153	77,276	+15				27,583	41,634	+51
WINE	LIT	101,799	102,856	+1	185,320	222,092	+20	57,401	57,946	+1	104,412	127,416	+22
OTHER ALCOHOLIC BEV.	LIT	145,093	157,579	+9	96,222	108,408	+13	67,958	78,195	+15	43,763	55,188	+26
NURSERY PRODUCTS	XXX				58,996	63,680	+8				26,677	27,359	+3
OTHER	XXX				44,139	52,692	+19				20,942	29,946	+43
TOTAL	XXX				949,118	963,460	+2				460,421	521,321	+13

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1984 - NOVEMBER 1985

COMMODITIES	UNIT	CUMULATIVE TO DATE QUANTITY 10/84-11/84	CUMULATIVE TO DATE QUANTITY 10/85-11/85	% DIF	CUMULATIVE TO DATE VALUE 10/84-11/84	CUMULATIVE TO DATE VALUE 10/85-11/85	% DIF	CURRENT MONTH (NOVEMBER) QUANTITY 1984	CURRENT MONTH (NOVEMBER) QUANTITY 1985	% DIF	CURRENT MONTH (NOVEMBER) VALUE 1984	CURRENT MONTH (NOVEMBER) VALUE 1985	% DIF
SUGAR & TROP. PRODS.													
SUGAR, RAW & REFINED	MT	541,299	352,795	-35	222,995	117,452	-47	297,614	253,767	-15	122,516	83,808	-32
SWEETENERS	MT	228,048	174,321	-24	61,847	62,750	+1	99,371	105,136	+6	28,801	32,991	+15
COCOA & PRODUCTS	MT	68,484	78,173	+14	172,357	189,223	+10	39,212	45,225	+15	99,011	112,482	+14
COFFEE	MT	171,513	164,456	-4	507,712	447,910	-12	70,534	78,640	+11	203,656	219,657	+8
ESSENTIAL OILS	MT	1,708	2,591	+52	15,250	21,621	+42	711	1,437	+102	6,565	9,065	+38
TEA	MT	15,120	12,943	-14	36,259	23,751	-34	5,618	6,194	+10	14,196	12,067	-15
SPICES	MT	32,468	25,378	-22	48,328	42,880	-13	16,665	13,150	-21	27,812	21,043	-24
FIBERS	MT	8,885	8,788	-1	6,385	5,115	-20	3,911	3,297	-16	3,462	2,510	-27
RUBBER & ALLIED GUMS	MT	127,490	144,681	+13	121,567	104,347	-14	63,628	73,484	+15	59,645	52,202	-12
OTHER	XXX				20,004	22,371	+12				8,908	11,006	+24
TOTAL	XXX				1,213,705	1,037,421	-15				574,572	556,830	-3
GRAND TOTAL	XXX				3,224,380	3,070,332	-5				1541,271	1640,613	+6

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. LITER UNITS ARE IN THOUSANDS OF UNITS.
XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
--- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
TRADE AND MARKETING BRANCH, IAS, FAS, USDA

Supp. 2-86

World Production and Trade

United States Department of Agriculture
Foreign Agricultural Service
Washington, D.C. 20250

Weekly Roundup
Supplement 2-86
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The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in U.S. agricultural trade.

Cumulative U.S. agricultural exports during October-January 1986 totaled $10.3 billion, down $2.8 billion (21 percent) from October-January 1985. Export volume so far in fiscal year 1986 totaled 44.9 million tons, down 17 percent from the 54.2 million tons exported during the same period of fiscal year 1985.

Agricultural exports during January 1986 totaled $2.54 billion, down $593 million (19 percent) from January 1985, and 4 percent below the $2.64 billion exported in December 1985. Export volume for January totaled 11.2 million tons, down nearly 15 percent from the 13.2 million tons exported during January 1985, yet nearly unchanged from the previous month.

The sharpest year-to-year value declines in exports so far in fiscal year 1986 have been in wheat, corn, cotton and grain sorghum. These declines were only partially offset by value gains in soybean meal, livestock and products, dairy products and feeds and fodders. Grain and feed complexes for October-January 1986 reflected decreases in both value and volume from the same period of fiscal year 1985, although several individual product groups showed some gains (wheat flour, dried lentils, oats and feeds and fodders.

U.S. agricultural imports during October-January 1986 reached $6.9 billion, up 6 percent from the $6.5 billion imported during the same period of fiscal 1985. The overall net surplus of agricultural trade during October-January 1986 amounted to $3.4 billion, down 48 percent from a net surplus of $6.6 billion during the same period a year earlier.

U.S. Agricultural Trade
(Billion dollars)

	FISCAL YEAR			OCT-JAN		
	1985 Actual	1986 Forecast	Percent Change	1985 Actual	1986 Actual	Percent Change
Exports	31.2	28.0	-11	13.1	10.3	-21
Imports	19.7	21.0	+6	6.5	6.9	+6
Trade balance1/	11.5	7.0	-40	6.6	3.4	-48

1/ Totals and/or percent changes may differ due to rounding.

LYNN K. GOLDSBROUGH, Editor, Tel. (202) 382-9442. Additional copies may be obtained from FAS Media and Public Affairs Branch, 5922-S, Washington, D.C. 20250. Tel. (202) 447-7937.

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U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1984 - JANUARY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE QUANTITY 10/84-01/85	CUMULATIVE TO DATE QUANTITY 10/85-01/86	% DIF	CUMULATIVE TO DATE VALUE 10/84-01/85	CUMULATIVE TO DATE VALUE 10/85-01/86	% DIF	CURRENT MONTH (JANUARY) QUANTITY 1985	QUANTITY 1986	% DIF	VALUE 1985	VALUE 1986	% DIF
GRAINS AND FEEDS													
WHEAT & WHEAT FLOUR.	MT	12975.027	8486.099	-35	1.904.740	1.177.263	-41	2904.312	1974.260	-32	446.185	281.160	-37
WHEAT	MT	12871.625	8152.324	-37	1.960.755	1.126.321	-43	2896.548	1895.728	-35	444.170	267.299	-40
WHEAT FLOUR	MT	103.402	330.775	+220	23.985	50.942	+112	7.764	78.532	+912	2.015	13.861	+588
RICE	MT	616.595	602.450	-2	220.427	219.675	---	139.608	130.786	-6	38.610	49.591	+28
COARSE GRAINS	MT	24227.287	19003.945	-21	3.037.960	2.021.227	-34	6144.525	4632.016	-25	761.128	513.077	-33
CORN	MT	20587.253	17136.762	-17	2.612.666	1.838.547	-30	5277.633	4170.546	-21	659.148	466.510	-29
GRAIN SORGHUM	MT	2876.255	1774.874	-38	326.046	164.764	-49	735.349	436.053	-41	85.887	43.954	-49
BARLEY	MT	756.392	166.620	-78	98.385	17.022	-83	131.146	24.376	-81	16.042	2.501	-84
OATS	MT	2.579	3.831	+49	324	712	+120	397	130	-67	51	22	-57
RYE	MT	4.808	1.858	-61	539	182	-66		911			90	
FEEDS & FODDERS 1/	MT	2132.017	2491.278	+17	338.147	369.914	+9	548.050	727.505	+33	85.140	106.376	+25
PULSES	MT	187.114	191.517	+2	86.689	85.934	-1	28.021	43.632	+56	12.814	17.427	+36
BEANS, DRIED	MT	122.943	131.514	+7	63.495	60.777	-4	17.618	23.361	+33	8.922	9.877	+11
PEAS, DRIED	MT	53.097	43.911	-17	16.620	14.289	-14	7.830	17.096	+118	2.394	5.295	+121
LENTILS, ETC., DRI	MT	11.074	16.092	+45	6.574	10.868	+65	2.573	3.175	+23	1.498	2.255	+50
OTHER	XXX				123.896	123.142	-1				34.043	26.876	-21
TOTAL	XXX				5.791.058	3.997.155	-31				1377.919	994.505	-28
OILSEEDS & PRODUCTS													
TOTAL OILSEEDS	MT	8700.561	8815.705	+1	2.178.333	1.932.801	-11	2038.210	2350.337	+15	445.759	514.862	+8
SOYBEANS	MT	7879.150	8540.596	+8	1.870.804	1.769.608	-5	1913.170	2306.161	+21	445.403	488.079	+10
SUNFLOWER SEED	MT	636.275	122.035	-81	191.610	33.771	-82	69.370	10.245	-85	24.098	4.477	-81
PEANUTS	MT	132.761	137.537	+4	103.978	97.827	-6	29.935	28.939	-3	21.339	21.181	-1
OTHER OILSEEDS	MT	52.365	15.337	-71	11.941	4.595	-62	25.735	4.992	-81	4.119	1.125	-73
SOYBEAN MEAL	MT	1707.358	2030.078	+19	338.830	394.407	+16	467.507	535.553	+15	89.555	108.187	+21
OTHER MEAL	MT	74.907	56.954	-24	10.220	7.702	-25	10.327	4.042	-61	1.228	519	-58
TOTAL VEG. OILS	MT	515.304	369.852	-28	385.590	237.795	-38	89.390	110.974	+24	67.085	65.547	-2
SOYBEAN OIL	MT	304.505	144.677	-52	220.757	90.848	-59	30.275	36.567	+21	23.858	20.694	-13
SUNFLOWER OIL	MT	61.038	80.400	+32	41.826	46.560	+11	23.627	40.430	+71	15.711	21.895	+39
COTTONSEED OIL	MT	78.345	62.057	-21	56.676	36.342	-36	21.380	9.934	-54	14.899	5.815	-61
OTHER VEG. OILS	MT	71.416	82.718	+16	66.331	64.045	-3	14.108	24.043	+70	12.617	17.143	+36
OTHER	XXX				35.849	33.671	-6				9.119	8.813	-3
TOTAL	XXX				2.948.823	2.579.375	-13				661.945	697.928	+5
SEEDS	MT	82.106	83.957	+2	137.927	163.304	+18	27.326	36.795	+35	46.980	57.205	+22
COTTON & LINTERS													
RAW COTTON 2/	STB	2310.010	837.254	-64	808.890	279.584	-65	835.614	187.177	-78	282.739	65.229	-77
LINTERS 2/	STB	70.380	57.029	-19	9.522	4.975	-48	20.751	19.690	-5	2.701	1.621	-40
SILK	STB	59	19	-68	189	27	-86		19			27	
TOTAL	STB	2380.449	894.302	-62	818.600	284.587	-65	856.365	206.886	-76	285.441	66.877	-77

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1984 - JANUARY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE QUANTITY 10/84-01/85	CUMULATIVE TO DATE QUANTITY 10/85-01/86	% DIF	CUMULATIVE TO DATE VALUE 10/84-01/85	CUMULATIVE TO DATE VALUE 10/85-01/86	% DIF	CURRENT MONTH (JANUARY) QUANTITY 1985	CURRENT MONTH (JANUARY) QUANTITY 1986	% DIF	CURRENT MONTH (JANUARY) VALUE 1985	CURRENT MONTH (JANUARY) VALUE 1986	% DIF
TOBACCO UNMFG.													
BURLEY	MT	7,500	7,127	-5	51,516	43,925	-15	1,299	907	-30	9,513	5,922	-38
FLUE-CURED	MT	94,646	82,323	-13	647,072	537,866	-17	11,991	6,458	-46	72,860	43,251	-41
FIRE-SUN CURED	MT	2,276	3,548	+56	11,624	15,827	+36	75	252	+237	455	1,169	+157
MARYLAND	MT	851	752	-12	5,924	4,963	-16	91	52	-43	528	354	-33
CIGAR	MT	494	422	-14	11,312	10,178	-10	193	120	-38	4,847	3,577	-26
OTHER LEAF	MT	1,528	3,285	+115	11,444	21,586	+89	262	310	+18	2,769	1,664	-40
STEMS	MT	19,566	15,997	-18	23,132	25,800	+12	1,960	1,930	-2	5,997	6,404	+7
TOTAL	MT	126,861	113,453	-11	762,024	660,134	-13	15,870	10,029	-37	96,970	62,340	-36
POULTRY PRODUCTS													
MEAT													
BROILER	MT	70,555	65,279	-7	78,088	67,437	-14	17,927	15,403	-14	19,383	16,235	-16
TURKEY	MT	5,119	4,940	-3	7,458	6,139	-18	877	741	-16	1,304	1,046	-20
OTHER POULTRY MEAT	MT	3,587	3,119	-13	4,175	3,445	-17	311	414	+33	374	484	+30
EGGS	DOZ	9,504	8,409	-12	13,477	10,813	-20	2,229	2,026	-9	2,897	2,805	-3
EGG PRODUCTS	MT	3,614	6,086	+68	7,255	9,792	+35	946	1,955	+107	1,878	2,955	+57
OTHER	XXX				34,552	34,812	+1				9,399	8,278	-12
TOTAL	XXX				146,005	132,437	-9				35,236	31,804	-10
DAIRY PRODUCTS													
NON-FAT DRY MILK	MT	75,851	111,539	+47	47,040	66,013	+40	17,267	32,635	+89	10,575	19,593	+85
CHEESE	MT	4,583	6,315	+38	9,092	10,798	+19	832	1,102	+32	1,699	2,209	+30
BUTTER	MT	10,608	15,854	+49	15,152	24,152	+59	1,226	3,934	+221	2,195	6,401	+192
OTHER	XXX				39,565	42,043	+6				8,896	9,387	+6
TOTAL	XXX				110,849	143,005	+29				23,366	37,590	+61
LIVESTOCK & PRODS.													
MEAT	MT	128,609	137,895	+7	284,501	298,292	+5	30,587	34,481	+13	68,521	79,532	+16
BEEF	MT	37,131	38,080	+3	160,928	160,829	---	9,344	12,336	+32	39,921	50,165	+26
PORK	MT	16,032	11,890	-26	30,037	30,966	+3	3,845	1,663	-57	6,466	4,498	-30
VARIETY	MT	75,446	87,925	+17	93,536	106,507	+14	17,398	20,482	+18	22,144	24,869	+12
TALLOW	MT	405,214	464,528	+15	207,743	178,639	-14	137,574	73,266	-47	70,142	27,854	-60
LARD	MT	16,862	17,831	+6	12,167	9,538	-22	2,515	2,163	-14	1,768	1,105	-38
LIVE CATTLE	NO	38,058	39,431	+4	31,332	47,526	+52	9,066	6,182	-32	8,830	9,169	+4
CATTLE HIDES	XXX				359,561	340,656	-5				94,586	103,320	+9
FURSKINS	NO	4380,590	3917,631	-11	74,842	61,716	-18	2471,899	1905,164	-23	45,702	34,335	-25
OTHER	XXX				196,595	263,248	+35				41,231	46,068	+12
TOTAL	XXX				1,165,741	1,199,616	+3				330,780	301,382	-9

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1984 - JANUARY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE QUANTITY 10/84-01/85	CUMULATIVE TO DATE QUANTITY 10/85-01/86	% DIF	CUMULATIVE TO DATE VALUE 10/84-01/85	CUMULATIVE TO DATE VALUE 10/85-01/86	% DIF	CURRENT MONTH (JANUARY) QUANTITY 1985	QUANTITY 1986	% DIF	VALUE 1985	VALUE 1986	% DIF
HORTICULTURAL PROD.													
TREE NUTS	MT	93,686	100,413	+7	200,554	203,090	+1	11,925	12,853	+8	29,276	30,106	+3
FRUIT					390,010	384,392	-2				99,603	103,661	+4
FRESH, CITRUS	MT	237,871	230,482	-3	120,667	130,239	+8	83,656	78,131	-7	39,708	42,385	+7
FRESH, NON-CITRUS	MT	192,764	163,163	-15	124,786	117,229	-6	46,938	41,179	-12	28,776	29,951	+4
CANNED	MT	24,722	18,907	-24	24,983	19,715	-21	4,547	4,732	+4	4,715	4,783	+1
DRIED	MT	41,553	48,333	+16	60,397	67,842	+12	8,376	9,873	+18	11,022	13,370	+21
JUICES	GAL	36,435	31,522	-13	62,177	49,367	-21	9,881	8,818	-11	15,382	13,172	-14
VEGETABLES,FRESH	MT	228,842	174,193	-24	86,750	74,004	-15	54,785	50,842	-7	21,158	21,888	+3
VEG., PREP., PRES	MT	97,845	106,073	+8	91,722	90,679	-1	21,103	27,587	+31	19,126	22,753	+19
OTHER	XXX				135,463	142,867	+5				33,976	36,680	+8
TOTAL	XXX				907,499	895,033	-1				203,140	215,088	+6
SUGAR & TROP. PRODS.													
SUGAR & SWEETENERS	XXX				47,211	41,280	-13				13,594	15,540	+14
COFFEE	MT	4,689	4,336	-8	35,005	31,120	-11	1,434	1,833	+28	11,011	12,676	+15
FLAVORING SYRUPS	XXX				54,435	50,902	-6				14,110	12,426	-12
OTHER	XXX				136,327	129,578	-5				27,816	30,482	+10
TOTAL	XXX				272,978	252,881	-7				66,531	71,124	+7
GRAND TOTAL	XXX				13,061,304	10,307,525	-21				3128,307	2535,843	-19

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE IN THOUSANDS OF UNITS.
XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
--- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.
2/ STATISTICAL BALE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
TRADE AND MARKETING BRANCH, IAS, FAS, USDA

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1984 - JANUARY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE						CURRENT MONTH (JANUARY)					
		QUANTITY		%	VALUE		%	QUANTITY		%	VALUE		%
		10/84-01/85	10/85-01/86	DIF	10/84-01/85	10/85-01/86	DIF	1985	1986	DIF	1985	1986	DIF
GRAINS AND FEEDS													
WHEAT & PRODUCTS	MT	106.124	187.346	+77	116.526	150.424	+29	20.894	30.059	+44	24.806	29.657	+20
BARLEY & MALT	MT	71.533	65.143	-9	13.017	10.598	-19	11.820	17.727	+50	2.416	3.500	+45
OTH COARSE GRAINS 1/	MT	224.576	194.528	-13	28.644	21.745	-24	61.399	63.652	+4	7.940	7.214	-9
PULSES	MT	11.251	10.518	-7	6.367	5.971	-6	1.684	2.544	+51	984	1.419	+44
OTHER	XXX				118.186	138.563	+17				31.489	36.524	+16
TOTAL	XXX				282.739	327.300	+16				67.634	78.314	+16
OILSEEDS & PRODUCTS													
OILSEEDS	MT	55.174	40.301	-27	25.677	16.266	-37	10.881	7.210	-34	5.276	2.932	-44
COCONUT OIL	MT	126.109	185.863	+47	116.472	86.181	-26	34.968	48.290	+38	27.316	19.850	-27
PALM OIL	MT	60.320	117.684	+95	37.072	51.932	+40	25.202	38.648	+53	15.525	15.586	---
OTHER VEG. OILS	MT	71.834	88.726	+24	76.920	65.855	-14	19.555	24.938	+28	20.341	18.031	-11
OTHER	MT	62.101	58.236	-6	21.804	15.665	-28	17.280	15.606	-10	5.946	4.006	-33
TOTAL	MT	375.537	490.811	+31	277.946	235.900	-15	107.885	134.691	+25	74.405	60.405	-19
SEEDS	MT	15.100	22.634	+50	26.871	38.785	+44	5.132	7.539	+47	7.938	12.136	+53
COTTON.LINTERS.SILK	MT	10.918	15.188	+39	7.573	11.665	+54	1.573	5.760	+266	1.439	2.120	+47
TOBACCO UNMFG.													
CIGARETTE LEAF	MT	45.319	54.807	+21	153.086	181.281	+18	11.914	12.218	+3	39.442	41.413	+5
CIGAR LEAF	MT	2.726	1.094	-60	9.413	5.743	-39	655	214	-67	2.044	2.003	-2
SCRAP & STEMS	MT	12.185	9.832	-19	13.878	11.978	-14	2.158	2.397	+11	2.891	2.977	+3
TOTAL	MT	60.229	65.733	+9	176.377	199.001	+13	14.727	14.828	+1	44.378	46.393	+5
POULTRY PRODUCTS													
FEATHERS & DOWN	MT	2.297	2.498	+9	19.393	19.836	+2	661	546	-17	4.394	3.586	-18
POULTRY MEAT	MT	974	1.570	+61	3.308	4.998	+51	162	267	+64	620	1.095	+77
EGGS & PRODUCTS	XXX				3.398	5.955	+75				757	1.330	+76
OTHER	XXX				1.482	2.769	+87				250	475	+90
TOTAL	XXX				27.582	33.558	+22				6.021	6.486	+8

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1984 - JANUARY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE QUANTITY 10/84-01/85	CUMULATIVE TO DATE QUANTITY 10/85-01/86	% DIF	CUMULATIVE TO DATE VALUE 10/84-01/85	CUMULATIVE TO DATE VALUE 10/85-01/86	% DIF	CURRENT MONTH (JANUARY) QUANTITY 1985	QUANTITY 1986	% DIF	VALUE 1985	VALUE 1986	% DIF
DAIRY PRODUCTS													
CHEESE, QUOTA	MT	40,702	45,195	+11	110,883	121,594	+10	5,702	6,868	+20	15,610	17,205	+10
CHEESE, NON-QUOTA	MT	9,960	10,725	+8	28,828	36,094	+25	1,927	3,510	+82	5,416	11,917	+120
CASEIN	MT	32,939	32,122	-2	68,029	61,732	-9	7,553	9,740	+29	14,899	19,866	+33
OTHER	XXX				8,536	7,751	-9				3,958	3,762	-5
TOTAL	XXX				216,276	227,172	+5				39,883	52,751	+32
LIVESTOCK & PRODS.													
WOOL	MT	13,592	13,952	+3	52,014	51,414	-1	4,845	4,611	-5	18,207	17,934	-1
MEAT	MT	341,415	372,146	+9	698,504	743,453	+6	87,559	102,173	+17	180,630	213,616	+18
BEEF AND VEAL	MT	205,145	221,531	+8	403,353	409,390	+1	49,248	62,366	+27	97,083	121,472	+25
PORK	MT	125,661	135,203	+8	271,765	293,809	+8	35,550	36,894	+4	77,272	84,599	+9
OTHER (EDIBLE)	MT	10,609	15,412	+45	23,386	40,254	+72	2,761	2,913	+6	6,275	7,545	+20
LIVE CATTLE	NO	204,161	553,516	+171	86,763	178,276	+105	77,099	167,215	+117	27,529	57,731	+110
OTHER LIVESTOCK	NO	576,826	259,960	-55	142,575	111,338	-22	189,923	82,277	-57	41,226	31,970	-22
HIDES & SKINS	XXX				20,582	20,928	+2				4,099	5,609	+37
FURSKINS	XXX				47,812	37,820	-21				24,565	7,586	-69
OTHER	XXX				44,412	52,684	+19				11,557	13,840	+20
TOTAL	XXX				1,092,662	1,195,912	+9				307,812	348,285	+13
HORTICULTURAL PROD.													
FRUIT	MT				755,142	709,776	-6				211,754	206,161	-3
FRESH	MT	1039,091	1174,390	+13	281,545	323,683	+15	326,482	381,490	+17	89,607	108,038	+21
PREP. & PRES	MT	131,198	167,409	+28	120,376	140,082	+16	38,687	46,954	+21	34,534	39,268	+14
JUICES	LIT	1209,367	971,081	-20	353,221	246,011	-30	293,163	238,379	-19	87,613	58,855	-33
VEGETABLES, FR/FZ	MT	414,686	417,685	+1	168,116	192,175	+14	147,420	161,823	+10	67,117	80,646	+20
VEG., PREP., PRES	MT	154,808	172,974	+12	129,433	145,468	+12	43,212	49,864	+15	36,497	42,513	+16
TREE NUTS	XXX				111,695	158,042	+41				25,657	40,962	+60
WINE	LIT	202,636	192,638	-5	361,406	414,095	+15	47,991	41,044	-14	81,352	82,526	+1
OTHER ALCOHOLIC BEV.	LIT	286,003	311,642	+9	186,602	218,634	+17	77,849	73,020	-6	50,322	52,275	+4
NURSERY PRODUCTS	XXX				100,605	110,251	+10				18,549	21,125	+14
OTHER	XXX				100,961	128,984	+28				31,708	40,116	+27
TOTAL	XXX				1,913,960	2,077,425	+9				522,956	566,325	+8

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1984 - JANUARY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE						CURRENT MONTH (JANUARY)					
		QUANTITY		%	VALUE		%	QUANTITY		%	VALUE		%
		10/84-01/85	10/85-01/86	DIF	10/84-01/85	10/85-01/86	DIF	1985	1986	DIF	1985	1986	DIF
SUGAR & TROP. PRODS.													
SUGAR, RAW & REFINED	MT	1462.530	717.952	-51	368.628	247.992	-33	234.349	164.473	-30	82.324	61.238	-26
SWEETENERS	MT	524.717	424.223	-19	123.476	128.097	+4	207.881	115.463	-44	35.969	31.074	-14
COCOA & PRODUCTS	MT	179.739	187.450	+4	430.558	460.190	+7	74.050	55.487	-25	171.753	135.647	-21
COFFEE	MT	346.692	421.251	+22	1.012.665	1.269.578	+25	101.798	145.430	+43	296.774	475.257	+60
ESSENTIAL OILS	MT	3.672	4.756	+30	31.839	40.768	+28	1.181	1.418	+20	9.378	10.587	+13
TEA	MT	28.194	26.740	-5	70.596	45.266	-36	7.366	7.676	+4	18.933	10.865	-43
SPICES	MT	60.719	51.677	-15	94.876	97.262	+3	13.430	13.318	-1	21.341	27.454	+29
FIBERS	MT	15.964	18.763	+18	12.625	11.137	-12	3.115	4.290	+38	2.730	2.744	---
RUBBER & ALLIED GUMS	MT	264.324	275.182	+4	243.137	199.251	-18	72.980	64.685	-11	65.928	47.570	-28
OTHER	XXX				43.086	50.300	+17				13.240	17.146	+30
TOTAL	XXX				2.431.485	2.549.841	+5				718.370	819.581	+14
GRAND TOTAL	XXX				6.453.470	6.896.558	+7				1790.835	1992.796	+11

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. LITER UNITS ARE IN THOUSANDS OF UNITS.
XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
--- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
TRADE AND MARKETING BRANCH, IAS, FAS, USDA

*U.S. GOVERNMENT PRINTING OFFICE: 1986-490-916/40186/FAS

WR 3-86

World Production and Trade

United States Department of Agriculture

Foreign Agricultural Service

Washington, D.C. 20250

Weekly Roundup

WR 3-86

Jan. 23, 1986

The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in world agriculture and trade.

OILSEEDS AND PRODUCTS

Taiwan Liberalizes Oilseed Trade. Taiwan plans to liberalize the process of purchasing bulk commodities with the aim of having free trade by mid-1987, according to the U.S. agricultural officer in Taipei. The first step, effective Jan. 1, 1986, allows each mill to surpass its approved soybean import quota by 20 percent. Taiwan's soybean import quota in 1985, based on last year's actual imports, is estimated to be 1.4 million metric tons. The agricultural officer has increased his 1985/86 import forecast to 1.5 million tons from 1.4 million. Most of Taiwan's soybean imports are expected to come from the United States.

*****

Egypt May Import Chinese Soybean Meal. Trade sources report that there is a possibility that Egypt may import soybean meal from China, according to the U.S. agricultural counselor in Cairo. A trade protocol agreement that limited trade between China and Egypt on a government-to-government basis has recently expired. All soybean meal is imported into Egypt by the private sector. USDA forecasts Egyptian 1985/86 soybean meal imports at 250,000 tons. Presently, most Egyptian soybean meal imports come from the United States.

FEB 13

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Record Hungarian Sunflowerseed Oil Exports Forecast for 1985/86. The U.S. agricultural counselor in Vienna forecasts Hungary's 1985/86 sunflowerseed oil exports at a record 200,000 tons. Hungary's traditional sunflowerseed oil markets are the USSR, Egypt, Austria, Switzerland and Algeria. The USSR is the world's second largest vegetable oil importer. Egypt is an important market for U.S. vegetable oil, with U.S. exports of vegetable oil to Egypt valued at $47.3 million in fiscal 1985.

DAIRY, LIVESTOCK AND POULTRY

Peru Has Shortage of Poultry Meat. A shortage of poultry meat developed in Peru during November and December 1985, according to the U.S. agricultural attache in Lima. The causes of the shortage include government-imposed price controls (which increased demand but gave little incentive to expand production) and short supplies of beef and fish that further augmented demand for poultry meat.

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As a result of the poultry meat shortage, the government has reduced import duties for corn and soybean meal, which will cut production costs for poultry meat, and has indefinitely suspended poultry meat exports to the USSR under the debt repayment agreement. In addition, the state food importing agency has been authorized to import other meats to compensate for the shortage of poultry meat.

*****

Korea Announces Continued Ban on Beef Imports in 1986. In an attempt to raise domestic cattle prices, Korea has announced new measures, including the continued suspension of all beef imports through 1986 and a greater effort to export beef and cattle to Japan. Before Korean beef imports were suspended in 1985, the United States exported beef valued at $6.4 million; exports to Korea were valued at $8.0 million in 1984. Korean sources indicate that 5 tons of beef were exported to Japan during November 1985, but Japanese sources deny that the trade took place. The export of about 2,000 head of cattle for slaughter is under negotiation with Japan for delivery this spring, but price remains a barrier to closing the deal.

TOBACCO

Aegean Growers' Tobacco Market Opens in Turkey. The Aegean Growers' Tobacco Market for the 1985 crop year opened January 6 in Turkey, one month earlier than last year, and the earliest since 1962. Quality of the 1985 crop is reported to be above average. More than two-thirds of the 1985 crop has already been booked by private exporters before the official opening. Despite the strong demand for the 1985 crop, Turkish Tobacco Monopoly stocks are excessive. Currently, the Monopoly's holdings total 312,444 tons, while only 180,000 to 200,000 tons are adequate to meet domestic and export needs. Changes in pricing policy resulted in a decline in planted area to 193,716 hectares from 215,283 hectares in 1984. Output was reduced from 194,941 tons to 175,697 in 1985. Domestic cigarette quality and supply have improved recently. Also, the government has stated its intentions to permit cigarette imports.

*****

Indian Tobacco Exports Drop. During the first nine months of 1985, Indian exports of unmanufactured tobacco were 56,409 tons, compared to 66,306 during the same period in 1984. Except for Eastern bloc countries, exports to nearly all other destinations have declined because of heightened competition. Trade to the United Kingdom, traditionally India's second largest tobacco buyer after the Soviet Union, was off by a third from 12,651 tons in January-September 1984 to 8,831 for the same period in 1985.

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FRUITS

Southern Hemisphere Output of Deciduous Fruits and Grapes To Dip. Southern Hemisphere production of deciduous fruits and table grapes during the 1986 season is forecast at 3,943,400 tons, 9 percent below the 4.3 million tons harvested last season. Crop prospects appear excellent for all countries except Argentina, where the major fruit producing provinces sustained varying degrees of frost, wind and hail damage at the crucial fruit-setting stage. Deciduous production in Argentina is currently estimated at only 895,000 tons, 38 percent below the 1,443,400 tons harvested last season. A 20-percent decline is projected for table grapes.

Although the 1986 season is an off-year in the alternate bearing pattern for Australian pome fruits, production is expected to exceed the average volume normally harvested in an off-year. Apple and pear yields have been trending upward during both the on and off years primarily due to improvements in cultivation techniques. Stone fruit production is expected to surpass the 1985 volume despite short crops of plums and prunes, and a "no-growth" season for cherries. Of all the deciduous fruits Australia produces, cherries have the greatest potential for expansion. Over the past few years, growers have revitalized and restructured the industry through the use of high-density cropping, extensive irrigation, higher yielding varieties and active market development.

Chile's deciduous fruit and table grape production is forecast at a record 1.13 million tons, 15 percent above the 1985 season. Although production gains are expected for all fruits, most of the overall growth will again result from substantially larger crops of apples and table grapes. As in previous years, the increase reflects new areas entering the bearing stage and young orchards and vines exhibiting increased productivity as they reach commercial yield levels.

Crop prospects appear excellent in New Zealand, where deciduous production is expected to reach 370,900 tons, 9 percent above the 1985 harvest. Record crops are forecast for apples, apricots and nectarines. The implementation of a new cropping system has significantly improved yields and reduced spraying, pruning and picking costs. Intensive planting--utilizing new, higher yielding varieties--is expected to spur further growth over the next several years.

South Africa's 1986 harvest of deciduous fruits and table grapes is estimated at 892,200 tons, up 4 percent from last season. Initial crop prospects for apricots, peaches and table grapes were dampened by rain and hailstorms. However, current assessments indicate output of these fruits will still surpass the 1985 levels. Production increases are projected for all fruit types over the next several years given the sizable land area--with suitable soil and climatic conditions--available for intensive fruit cultivation.

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Southern Hemisphere Deciduous Fruit & Table Grape Production 1/
(1,000 metric tons)

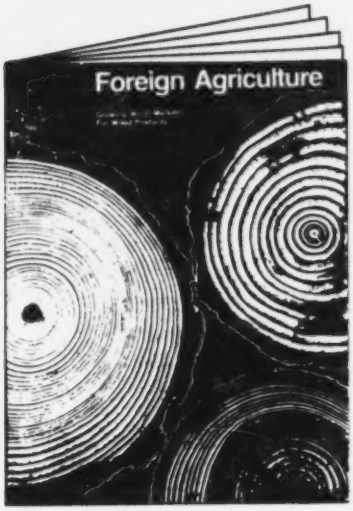
	1984	1985	1986 2/
Argentina			
Apples	872.0	942.8	600.0
Pears	167.0	145.4	70.0
Apricots	28.6	27.0	15.0
Cherries (sweet & sour)	--	--	--
Peaches & nectarines	241.0	270.0	180.0
Plums & prunes	52.9	58.2	30.0
Table grapes	91.0	100.0	80.0
Australia			
Apples	267.0	340.0	320.0
Pears	122.0	144.0	137.0
Apricots	23.6	24.0	26.0
Cherries (sweet & sour)	3.5	5.5	5.5
Peaches & nectarines	53.5	64.0	67.0
Plums & prunes	20.0	21.0	19.8
Table grapes	--	--	--
Chile			
Apples	410.0	420.0	480.0
Pears	56.0	60.0	66.0
Apricots	13.5	14.0	15.0
Cherries (sweet & sour)	7.5	8.5	9.0
Peaches & nectarines	145.0	155.0	165.0
Plums & prunes	28.0	37.0	45.0
Table grapes	230.0	290.0	350.0
New Zealand			
Apples	255.7	285.0	311.0
Pears	13.2	12.7	13.2
Apricots	8.0	9.4	10.5
Cherries (sweet & sour)	--	--	--
Peaches & nectarines	27.3	28.6	31.8
Plums & prunes	4.1	4.3	4.4
Table grapes	--	--	--
South Africa			
Apples	504.3	472.6	488.3
Pears	128.4	152.8	151.8
Apricots	40.6	24.3	26.6
Cherries (sweet & sour)	--	--	--
Peaches & nectarines	133.3	126.4	135.5
Plums & prunes	14.8	12.1	14.1
Table grapes	72.0	74.1	75.9
Total Southern Hemisphere	4,033.8	4,328.7	3,943.4

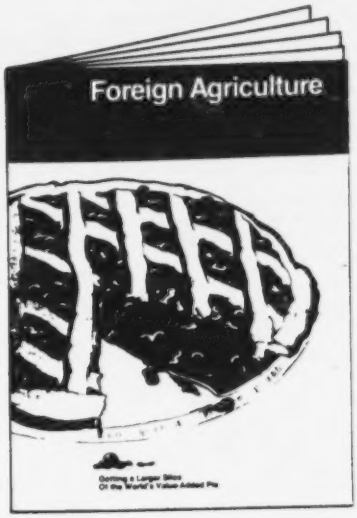
1/ Apples and pears actually crop years 1983/84, 1984/85 and 1985/86. Stone fruits and table grapes are calendar years 1984, 1985 and 1986. 2/ Forecast.
-- Indicates production negligible or data unavailable.

Selected International Prices

Item	Jan. 21, 1986		Change from 12/17/85	A year ago
ROTTERDAM PRICES 1/	$ per MT	$ per bu.	$ per MT	$ per MT
Wheat:				
Canadian No. 1 CWRS-13.5%.	N.Q.	--	--	188.00
U.S. No. 2 DNS/NS: 14%....	174.00	4.74	-4.00	183.00
U.S. No. 2 S.R.W.	152.50	4.15	-9.00	165.00
U.S. No. 3 H.A.D.....9/	168.00	4.57	0	183.00
Canadian No. 1 A: Durum...	N.Q.	--	--	193.50
Feed grains:				
U.S. No. 3 Yellow Corn....	120.00	3.05	-.50	137.00
Soybeans and meal:				
U.S. No. 2 Yellow.....	N.Q.	--	--	249.00
Brazil 47/48% SoyaPellets	209.00	--	+.50	183.00
U.S. 44% Soybean Meal....	185.00	--	+.50	169.00
U.S. FARM PRICES 3/				
Wheat.....	112.42	3.06	-1.84	124.55
Barley.....	75.78	1.65	0	84.51
Corn.....	89.37	2.27	-.39	121.26
Sorghum.....	77.82	3.83 2/	-1.54	92.59
Broilers.....	1160.28	--	+1.98	1164.69
EC IMPORT LEVIES				
Wheat 5/.....	122.90	3.34	+.95	41.90
Barley.....	115.95	2.52	+.05	53.65
Corn.....	98.10	2.49	-.25	43.15
Sorghum.....	108.45	2.75	+.70	47.95
Broilers 4/ 6/ 8/.....	245.00	--	0	154.00
EC INTERVENTION PRICES 7/				
Common wheat(feed quality)	172.00	4.68	+.10	138.70
Bread wheat (min. quality)	183.05	4.98	+.05	147.65
Barley and all other feed grains.....	172.00	--	+.10	138.70
Broilers 4/ 6/.....	N.Q.	--	--	N.Q.
EC EXPORT RESTITUTIONS (subsidies)				
Wheat	N.A.	--	--	14.65
Barley.....	N.A.	--	--	27.90
Broilers 4/ 6/ 8/.....	159.00	--	0	91.00

1/ Asking prices in U.S. dollars for imported grain and soybeans, c.i.f., Rotterdam. 2/ Hundredweight (CWT). 3/ Five-day moving average. 4/ EC category--70 percent whole chicken. 5/ Reflects lower EC export subsidy--down to 20.00 ECU/100 bag effective 9/14/83 from 22.50 ECU/100 bag set in 2/83. 6/ F.o.b. price for R.T.C. broilers at West German border. 7/ Reference price. 8/ Reflects change in level set by EC. 9/ April-May shipment. N.A.=None authorized. N.Q.=Not quoted. Note: Basis February delivery.





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World Production and Trade

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Weekly Roundup

Supplement 3-86

April 8, 1986

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The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in U.S. agricultural trade.

U.S. AGRICULTURAL TRADE

Cumulative U.S. agricultural exports during October 1985-February 1986 totaled $12.8 billion, down $3.2 billion (20 percent) from the same period a year earlier. Export volume during the first five months of fiscal 1986 totaled 55.1 million tons, off approximately 16 percent from the 65.8 million tons exported during the first five months of fiscal 1985.

Agricultural exports during February 1986 totaled $2.45 billion, down $479 million (16 percent) from February 1985, and 4 percent below the $2.54 billion exported during the previous month. Export volume for February 1986 totaled 10.1 million tons, down roughly 13 percent from the 11.6 million tons exported during February 1985, and 1.1 million tons below the previous month.

Export commodities experiencing the sharpest year-to-year market declines thus far in fiscal 1986 include wheat, corn, rice, grain sorghum, cotton, soybean oil and sunflowerseed. These declines are due to both unit value and volume declines from a year earlier. Such declines have been only partially offset by value gains in exports of soybean meal, livestock and products, dairy products, corn gluten feed, wheat flour and some individual product groups within the horticultural products complex.

U.S. agricultural imports during October-February 1986 reached $8.6 billion, up about 6 percent from the $8.2 billion imported during the same period of fiscal 1985. The overall net surplus of agricultural trade during October-February 1986 amounted to $4.2 billion, down 46 percent from a net surplus of $7.8 billion during the same period a year earlier.

U.S. Agricultural Trade
(In billion dollars)

	FISCAL YEAR			OCT-FEB		
	1985 Actual	1986 Forecast	Percent Change	1985 Actual	1986 Actual	Percent Change
Exports	31.2	28.0	-10	16.0	12.8	-20
Imports	19.8	21.0	+6	8.2	8.6	+6
Trade balance 1/	11.4	7.0	-40	7.8	4.2	-46

1/ Totals and/or percent changes may differ due to rounding.

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U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1984 - FEBRUARY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE QUANTITY 10/84-02/85	CUMULATIVE TO DATE QUANTITY 10/85-02/86	% DIF	CUMULATIVE TO DATE VALUE 10/84-02/85	CUMULATIVE TO DATE VALUE 10/85-02/86	% DIF	CURRENT MONTH (FEBRUARY) QUANTITY 1985	CURRENT MONTH (FEBRUARY) QUANTITY 1986	% DIF	CURRENT MONTH (FEBRUARY) VALUE 1985	CURRENT MONTH (FEBRUARY) VALUE 1986	% DIF
GRAINS AND FEEDS													
WHEAT & WHEAT FLOUR.	MT	15430,216	10522,468	-32	2.369,521	1.463,477	-38	2455,190	2039,360	-17	384,781	286,214	-26
WHEAT	MT	15198,369	10081,052	-34	2.316,386	1.389,350	-40	2326,745	1928,729	-17	355,631	263,029	-26
WHEAT FLOUR	MT	231,847	441,406	+90	53,135	74,127	+40	128,445	110,631	-14	29,150	23,185	-20
RICE	MT	752,005	685,744	-9	273,823	254,022	-7	135,410	83,294	-38	53,396	34,347	-36
COARSE GRAINS	MT	29343,937	22404,921	-23	3.672,900	2.401,533	-35	5116,651	3380,976	-34	634,940	380,306	-40
CORN	MT	24786,183	20163,006	-19	3.137,558	2.182,200	-30	4198,930	3026,244	-28	524,892	343,653	-35
GRAIN SORGHUM	MT	3700,708	2127,707	-43	423,448	201,175	-52	824,453	352,833	-57	97,402	36,410	-63
BARLEY	MT	848,915	167,691	-80	110,936	17,171	-85	92,523	1,070	-99	12,551	149	-99
OATS	MT	3,222	4,463	+39	409	806	+97	643	633	-2	85	94	+10
RYE	MT	4,909	2,054	-58	549	201	-63	102	196	+93	10	19	+93
FEEDS & FODDERS 1/	MT	2631,297	3169,865	+20	407,969	469,885	+15	499,279	678,586	+36	69,822	99,972	+43
PULSES	MT	216,130	239,352	+11	99,329	112,899	+14	29,016	47,836	+65	12,639	26,966	+113
BEANS, DRIED	MT	140,608	161,419	+15	72,070	76,455	+6	17,665	29,905	+69	8,575	15,679	+83
PEAS, DRIED	MT	62,706	54,396	-13	19,493	18,118	-7	9,609	10,486	+9	2,873	3,829	+33
LENTILS, ETC., DRI	MT	12,816	23,537	+84	7,766	18,326	+136	1,742	7,445	+327	1,191	7,458	+526
OTHER	XXX				153,427	144,379	-6				29,531	21,236	-28
TOTAL	XXX				6.976,967	4.846,215	-31				1185,110	849,061	-28
OILSEEDS & PRODUCTS													
TOTAL OILSEEDS	MT	10751,232	11364,660	+6	2.673,386	2.455,667	-8	2650,469	2549,154	+24	496,053	549,866	+11
SOYBEANS	MT	9853,937	11047,623	+12	2.333,468	2.294,788	-2	1974,787	2507,027	+27	462,664	525,180	+14
SUNFLOWER SEED	MT	676,044	125,004	-82	205,514	35,751	-83	39,769	2,968	-93	13,904	1,980	-86
PEANUTS	MT	152,473	169,924	+11	118,269	117,970	---	19,712	32,387	+64	14,291	20,143	+41
OTHER OILSEEDS	MT	68,566	22,109	-68	16,135	7,158	-56	16,201	6,772	-58	4,194	2,563	-39
SOYBEAN MEAL	MT	2099,067	2591,675	+23	411,602	509,731	+24	391,709	561,597	+43	72,772	115,324	+58
OTHER MEAL	MT	81,890	65,590	-20	11,049	8,609	-22	6,983	8,636	+24	828	908	+10
TOTAL VEG. OILS	MT	673,808	487,426	-28	497,904	304,713	-39	158,503	117,574	-26	112,314	66,917	-40
SOYBEAN OIL	MT	394,451	190,373	-52	282,248	115,413	-59	89,946	45,696	-49	61,492	24,565	-60
SUNFLOWER OIL	MT	82,313	112,590	+37	55,763	64,194	+15	21,275	32,190	+51	13,936	17,634	+27
COTTONSEED OIL	MT	111,325	80,160	-28	80,145	45,936	-43	32,980	18,103	-45	23,469	9,593	-59
OTHER VEG. OILS	MT	85,719	104,303	+22	79,748	79,170	-1	14,302	21,585	+51	13,417	15,125	+13
OTHER	XXX				42,856	41,301	-4				7,007	7,630	+9
TOTAL	XXX				3.636,797	3.320,020	-9				687,974	740,645	+8
SEEDS	MT	109,729	114,714	+5	183,185	211,497	+15	27,622	30,757	+11	45,257	48,193	+6
COTTON & LINTERS													
RAW COTTON 2/	STB	3120,602	1028,972	-67	1.080,304	346,519	-68	810,592	191,718	-76	271,474	66,935	-75
LINTERS 2/	STB	87,852	73,496	-16	12,764	6,389	-50	17,473	16,468	-6	3,242	1,413	-56
SILK	STB	139	205	+48	258	79	-70	80	187	+135	69	52	-25
TOTAL	STB	3208,593	1102,674	-66	1.093,385	352,986	-68	828,144	208,373	-75	274,785	68,400	-75

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1984 - FEBRUARY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE QUANTITY 10/84-02/85	QUANTITY 10/85-02/86	% DIF	CUMULATIVE TO DATE VALUE 10/84-02/85	VALUE 10/85-02/86	% DIF	CURRENT MONTH (FEBRUARY) QUANTITY 1985	QUANTITY 1986	% DIF	VALUE 1985	VALUE 1986	% DIF
TOBACCO UNMFG.													
BURLEY	MT	12,963	10,539	-19	90,494	67,037	-26	5,463	3,412	-38	38,977	23,112	-41
FLUE-CURED	MT	108,406	90,287	-17	737,368	587,738	-20	13,760	7,964	-42	90,296	49,872	-45
FIRE-SUN CURED	MT	2,450	4,735	+93	12,476	21,438	+72	174	1,188	+584	853	5,612	+558
MARYLAND	MT	1,037	813	-22	7,072	5,406	-24	186	62	-67	1,149	453	-61
CIGAR	MT	631	614	-3	14,794	15,021	+2	137	191	+40	3,482	4,843	+39
OTHER LEAF	MT	1,843	3,703	+101	13,893	25,085	+81	316	418	+32	2,449	3,499	+43
STEMS	MT	21,782	17,562	-19	27,819	29,411	+6	2,216	1,565	-29	4,687	3,612	-23
TOTAL	MT	149,113	128,253	-14	903,917	751,136	-17	22,252	14,799	-33	141,893	91,002	-36
POULTRY PRODUCTS													
MEAT													
BROILER	MT	82,931	83,501	+1	90,734	86,283	-5	12,376	18,222	+47	12,646	18,846	+49
TURKEY	MT	6,290	5,738	-9	8,469	6,963	-18	1,171	798	-32	1,011	824	-19
OTHER POULTRY MEAT	MT	4,065	3,571	-12	4,696	3,964	-16	478	452	-6	521	520	---
EGGS	DOZ	11,750	10,124	-14	16,394	13,411	-18	2,166	1,715	-21	2,917	2,597	-11
EGG PRODUCTS	MT	4,419	8,587	+94	8,090	13,822	+71	805	2,501	+211	835	4,030	+383
OTHER	XXX				44,011	48,228	+10				9,459	13,416	+42
TOTAL	XXX				172,394	172,670	---				27,389	40,233	+47
DAIRY PRODUCTS													
NON-FAT DRY MILK	MT	99,694	132,593	+33	62,922	78,684	+25	23,942	21,054	-12	15,882	12,671	-20
CHEESE	MT	5,426	6,670	+23	10,856	11,906	+10	843	355	-58	1,764	1,109	-37
BUTTER	MT	11,613	18,084	+56	17,139	27,912	+63	1,005	2,229	+122	1,988	3,760	+89
OTHER	XXX				47,611	51,022	+7				8,046	8,979	+12
TOTAL	XXX				138,528	169,524	+22				27,679	26,519	-4
LIVESTOCK & PRODS.													
MEAT	MT	161,272	169,950	+5	348,393	377,563	+8	32,662	32,095	+2	63,893	79,271	+24
BEEF	MT	44,904	49,168	+9	194,910	210,571	+8	7,772	11,088	+43	33,982	49,742	+46
PORK	MT	19,068	13,231	-31	35,304	34,347	-3	3,036	1,341	-56	5,268	3,391	-36
VARIETY	MT	97,300	107,591	+11	118,179	132,645	+12	21,854	19,666	-10	24,643	26,138	+6
TALLOW	MT	488,928	579,499	+19	251,663	218,371	-13	83,713	114,972	+37	43,310	39,732	-8
LARD	MT	19,653	22,238	+13	14,060	11,748	-16	2,791	4,407	+58	1,893	2,209	+17
LIVE CATTLE	NO	54,051	47,619	-12	43,187	58,851	+36	15,993	8,188	-49	11,854	11,326	-4
CATTLE HIDES	XXX				444,034	450,624	+1				84,472	109,968	+30
FURSKINS	NO	6519,441	6074,758	-7	110,547	98,252	-11	2138,851	2157,128	+1	35,705	36,536	+2
OTHER	XXX				231,136	305,811	+32				35,542	42,564	+20
TOTAL	XXX				1,442,410	1,521,220	+5				276,669	321,605	+16

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1984 - FEBRUARY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE QUANTITY 10/84-02/85	CUMULATIVE TO DATE QUANTITY 10/85-02/86	% DIF	CUMULATIVE TO DATE VALUE 10/84-02/85	CUMULATIVE TO DATE VALUE 10/85-02/86	% DIF	CURRENT MONTH (FEBRUARY) QUANTITY 1985	CURRENT MONTH (FEBRUARY) QUANTITY 1986	% DIF	CURRENT MONTH (FEBRUARY) VALUE 1985	CURRENT MONTH (FEBRUARY) VALUE 1986	% DIF
HORTICULTURAL PROD.													
TREE NUTS	MT	108,605	116,576	+7	238,916	243,369	+2	14,919	16,164	+8	38,362	40,279	+5
FRUIT					479,638	466,365	-3				86,628	81,972	-5
FRESH, CITRUS	MT	304,431	303,368	---	156,243	167,265	+7	66,560	72,886	+10	35,576	37,026	+4
FRESH, NON-CITRUS	MT	221,056	190,793	-14	145,638	137,415	-6	28,292	27,630	-2	20,852	20,186	-3
CANNED	MT	29,207	22,797	-22	29,498	23,508	-20	4,485	3,890	-13	4,515	3,793	-16
DRIED	MT	48,984	54,652	+12	71,602	77,270	+8	7,432	6,319	-15	11,205	9,428	-16
JUICES	GAL	45,462	38,919	-14	76,657	60,906	-21	9,026	7,397	-18	14,480	11,539	-20
VEGETABLES,FRESH	MT	269,380	209,942	-22	103,103	90,217	-12	40,538	35,749	-12	16,352	16,213	-1
VEG., PREP., PRES	MT	121,784	134,246	+10	113,118	113,879	+1	23,940	28,174	+18	21,395	23,199	+8
OTHER	XXX				170,193	179,608	+6				34,730	36,741	+6
TOTAL	XXX				1,104,966	1,093,436	-1				197,467	198,403	---
SUGAR & TROP. PRODS.													
SUGAR & SWEETENERS	XXX				58,998	48,335	-18				11,787	7,054	-40
COFFEE	MT	5,619	5,789	+3	42,169	41,098	-3	930	1,454	+56	7,164	9,978	+39
FLAVORING SYRUPS	XXX				66,079	65,346	-1				11,644	14,444	+24
OTHER	XXX				166,111	159,471	-4				29,784	29,893	---
TOTAL	XXX				333,356	314,249	-6				60,379	61,369	+2
GRAND TOTAL	XXX				15,985,906	12,752,955	-20				2924,602	2445,430	-16

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE IN THOUSANDS OF UNITS.
XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
--- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.
2/ STATISTICAL BALE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
TRADE AND MARKETING BRANCH, IAS, FAS, USDA

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1984 - FEBRUARY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE						CURRENT MONTH (FEBRUARY)					
		QUANTITY		%	VALUE		%	QUANTITY		%	VALUE		%
		10/84-02/85	10/85-02/86	DIF	10/84-02/85	10/85-02/86	DIF	1985	1986	DIF	1985	1986	DIF
GRAINS AND FEEDS													
WHEAT & PRODUCTS	MT	123,535	210,030	+70	136,982	174,189	+27	17,411	22,684	+30	20,456	23,765	+16
BARLEY & MALT	MT	84,414	98,483	+17	15,553	15,065	-3	12,881	33,340	+159	2,536	4,467	+76
OTH COARSE GRAINS 1/	MT	285,559	246,644	-14	36,059	26,987	-25	60,983	51,116	-16	7,415	5,242	-29
PULSES	MT	14,124	13,141	-7	8,228	7,437	-10	2,873	2,623	-9	1,861	1,466	-21
OTHER	XXX				151,062	170,123	+13				32,877	31,560	-4
TOTAL	XXX				347,885	393,801	+13				65,146	66,501	+2
OILSEEDS & PRODUCTS													
OILSEEDS	MT	75,785	48,915	-35	34,705	19,460	-44	20,611	8,613	-58	9,027	3,194	-65
COCONUT OIL	MT	148,935	224,463	+51	135,704	103,250	-24	22,826	38,600	+69	19,232	17,069	-11
PALM OIL	MT	81,393	132,883	+63	49,921	57,694	+16	21,073	15,199	-28	12,849	5,762	-55
OTHER VEG. OILS	MT	90,078	119,260	+32	94,000	87,566	-7	18,244	30,534	+67	17,080	21,710	+27
OTHER	MT	78,145	75,525	-3	26,956	21,064	-22	16,044	17,289	+8	5,151	5,399	+5
TOTAL	MT	474,336	601,046	+27	341,286	289,034	-15	98,799	110,235	+12	63,340	53,134	-16
SEEDS	MT	19,332	29,179	+51	34,329	49,211	+43	4,232	6,545	+55	7,457	10,426	+40
COTTON,LINTERS,SILK	MT	14,619	16,105	+10	10,612	12,532	+18	3,701	916	-75	3,039	867	-71
TOBACCO UNMFG.													
CIGARETTE LEAF	MT	59,664	63,450	+6	199,001	210,507	+6	14,345	8,643	-40	45,915	29,227	-36
CIGAR LEAF	MT	3,812	1,704	-55	12,960	7,776	-40	1,087	610	-44	3,548	2,033	-43
SCRAP & STEMS	MT	16,307	12,672	-22	18,815	15,730	-16	4,122	2,840	-31	4,937	3,752	-24
TOTAL	MT	79,783	77,825	-2	230,777	234,012	+1	19,554	12,093	-38	54,400	35,011	-36
POULTRY PRODUCTS													
FEATHERS & DOWN	MT	3,020	3,228	+7	25,391	24,265	-4	723	730	+1	5,998	4,429	-26
POULTRY MEAT	MT	1,160	1,710	+47	4,002	5,816	+45	186	140	-24	694	818	+18
EGGS & PRODUCTS	XXX				4,693	7,061	+50				1,295	1,106	-15
OTHER	XXX				1,854	3,098	+67				372	330	-11
TOTAL	XXX				35,941	40,240	+12				8,359	6,682	-20

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1984 - FEBRUARY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE QUANTITY 10/84-02/85	CUMULATIVE TO DATE QUANTITY 10/85-02/86	% DIF	CUMULATIVE TO DATE VALUE 10/84-02/85	CUMULATIVE TO DATE VALUE 10/85-02/86	% DIF	CURRENT MONTH (FEBRUARY) QUANTITY 1985	CURRENT MONTH (FEBRUARY) QUANTITY 1986	% DIF	CURRENT MONTH (FEBRUARY) VALUE 1985	CURRENT MONTH (FEBRUARY) VALUE 1986	% DIF
DAIRY PRODUCTS													
CHEESE, QUOTA	MT	49,533	51,175	+3	133,748	138,432	+4	8,831	5,980	-32	22,865	16,838	-26
CHEESE, NON-QUOTA	MT	12,017	12,258	+2	34,334	41,515	+21	2,057	1,532	-25	5,506	5,420	-2
CASEIN	MT	42,081	39,497	-6	85,604	75,794	-11	9,141	7,375	-19	17,575	14,062	-20
OTHER	XXX				10,603	11,102	+5				2,067	3,350	+62
TOTAL	XXX				264,289	266,842	+1				48,013	39,670	-17
LIVESTOCK & PRODS.													
WOOL	MT	16,246	17,964	+11	62,409	66,368	+6	2,653	4,012	+51	10,395	14,954	+44
MEAT	MT	422,588	461,267	+9	862,741	921,998	+7	81,173	89,121	+10	164,236	178,545	+9
BEEF AND VEAL	MT	249,552	274,913	+10	492,953	509,393	+3	44,407	53,382	+20	89,599	100,003	+12
PORK	MT	160,116	168,018	+5	341,246	365,765	+7	34,455	32,815	-5	69,481	71,956	+4
OTHER (EDIBLE)	MT	12,920	18,330	+42	28,542	46,840	+64	2,311	2,924	+27	5,156	6,586	+28
LIVE CATTLE	NO	243,321	658,447	+171	105,310	216,136	+105	39,160	104,931	+168	18,547	37,860	+104
OTHER LIVESTOCK	NO	721,823	309,380	-57	168,967	123,382	-27	144,997	49,420	-66	26,392	12,045	-54
HIDES & SKINS	XXX				27,443	26,410	-4				6,860	5,483	-20
FURSKINS	XXX				70,892	62,909	-11				23,080	25,089	+9
OTHER	XXX				58,559	65,791	+12				14,148	13,107	-7
TOTAL	XXX				1,356,320	1,482,995	+9				263,658	287,083	+9
HORTICULTURAL PROD.													
FRUIT	MT				1,004,749	943,139	-6				249,604	233,365	-7
FRESH	MT	1318,187	1539,057	+17	369,456	452,824	+23	279,096	364,667	+31	87,911	129,141	+47
PREP. & PRES	MT	173,134	207,802	+20	155,239	173,799	+12	41,936	40,393	-4	34,862	33,718	-3
JUICES	LIT	1628,601	1264,390	-22	480,052	316,516	-34	419,234	293,309	-30	126,831	70,506	-44
VEGETABLES, FR/FZ	MT	601,017	562,640	-6	253,147	274,211	+8	186,330	144,955	-22	85,030	82,035	-4
VEG., PREP., PRES	MT	192,266	222,999	+16	161,397	184,193	+14	37,457	50,025	+34	31,965	38,725	+21
TREE NUTS	XXX				135,231	187,829	+39				23,536	29,786	+27
WINE	LIT	234,266	219,475	-6	414,154	471,416	+14	31,630	26,838	-15	52,749	57,321	+9
OTHER ALCOHOLIC BEV.	LIT	347,691	382,571	+10	225,196	268,856	+19	61,688	70,930	+15	38,594	50,222	+30
NURSERY PRODUCTS	XXX				128,477	135,777	+6				27,872	25,525	-8
OTHER	XXX				138,843	169,957	+22				37,883	40,973	+8
TOTAL	XXX				2,461,192	2,635,379	+7				547,232	557,955	+2

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1984 - FEBRUARY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE						CURRENT MONTH (FEBRUARY)					
		QUANTITY			VALUE			QUANTITY			VALUE		
		10/84-02/85	10/85-02/86	% DIF	10/84-02/85	10/85-02/86	% DIF	1985	1986	% DIF	1985	1986	% DIF
SUGAR & TROP. PRODS.													
SUGAR, RAW & REFINED	MT	1661.729	845.862	-49	442.537	285.176	-36	199.199	127.910	-36	73.910	37.185	-50
SWEETENERS	MT	638.060	508.663	-20	150.170	150.517	---	113.342	84.441	-25	26.694	22.420	-16
COCOA & PRODUCTS	MT	248.116	227.396	-8	579.560	555.811	-4	68.377	39.946	-42	149.003	95.621	-36
COFFEE	MT	451.032	534.450	+18	1.312.830	1.684.861	+28	104.340	113.199	+8	300.165	415.283	+38
ESSENTIAL OILS	MT	4.650	5.853	+26	39.612	51.685	+30	978	1.098	+12	7.773	10.917	+40
TEA	MT	34.479	32.736	-5	86.778	54.608	-37	6.285	5.996	-5	16.182	9.341	-42
SPICES	MT	74.296	64.241	-14	116.003	117.629	+1	13.577	12.564	-7	21.127	20.367	-4
FIBERS	MT	18.946	23.567	+24	14.694	13.834	-6	2.982	4.803	+61	2.070	2.697	+30
RUBBER & ALLIED GUMS	MT	337.316	350.937	+4	306.361	255.925	-16	72.992	75.755	+4	63.224	56.674	-10
OTHER	XXX				53.101	60.560	+14				10.015	10.260	+2
TOTAL	XXX				3.101.647	3.230.605	+4				670.162	680.765	+2
GRAND TOTAL	XXX				8.184.277	8.634.651	+6				1730.807	1738.093	---

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. LITER UNITS ARE IN THOUSANDS OF UNITS.
XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
--- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
TRADE AND MARKETING BRANCH, IAS, FAS, USDA

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WR 4-86

World Production and Trade

United States Department of Agriculture

Foreign Agricultural Service

Washington, D.C. 20250

Weekly Roundup

WR 4-86

Jan. 29, 1986

The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in world agriculture and trade.

GRAIN AND FEED

Philippines To Import Feed Wheat. Philippine feed millers are currently considering the importation of at least 25,000 metric tons of feed wheat from Australia and/or Canada. Corn imports were suspended in early May, apparently to protect domestic farmers who were facing stiff competition from less expensive, higher quality corn imports. This would represent the first known domestic feeding of wheat by Philippine livestock producers, who usually feed 2 million tons of corn annually. Large supplies of feed wheat should be available from both Canada and Australia, but Australia retains a considerable transportation advantage, making it the more likely supplier.

*****

Brazilian Imports of U.S. Wheat Could Increase. U.S. wheat exports to Brazil could be higher than expected in 1985/86 (July/June) due to reported quality problems with Argentine wheat and Argentina's apparent inability to meet shipping schedules. As a result of these problems, Brazil has reduced wheat import commitments under its bilateral agreement with Argentina to 600,000 tons in calendar year 1986 to be delivered January-March. The agreement originally called for about 1.4 million tons of wheat to be delivered between October 1985 and July 1986, but less than 200,000 tons had been shipped through December 1985.

Wheat not purchased from Argentina, which could total as much as 600,000 tons, may be purchased from the United States. Brazil has long been an important U.S. wheat market, importing about 2.5 million tons per year over the past six years. However, a huge increase in Brazil's wheat production estimate for 1985 (4.1 million tons compared to a 1.9-million-ton crop for 1984), combined with stiffer Argentine competition, had earlier put downward pressure on possible U.S. wheat exports to Brazil.

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A67.42:

OILSEEDS AND PRODUCTS

USSR Re-Enters U.S. Soybean Market. USDA has reported sales by U.S. exporters of 475,400 tons of soybeans to the USSR during the past week. On January 17, sales of 200,000 tons of soybeans were announced. An additional 150,000 tons were sold on January 23. On January 24, USDA announced 125,400 tons of soybeans sold during the week prior to January 16. All sales are for delivery to the USSR during the 1985/86 marketing year, which is the third year of the Long-Term Grain Supply Agreement. USDA forecasts October-September 1985/86 soybean imports by the Soviet Union from all sources at 850,000 tons.

*****

Record Hungarian Sunflowerseed Oil Exports Forecast for 1985/86. The U.S. agricultural counselor in Vienna forecasts Hungary's 1985/86 sunflowerseed oil exports at a record 200,000 tons. Hungary's traditional sunflowerseed oil markets in order of importance are Algeria, Austria, Switzerland, Egypt and the USSR. The USSR is the world's second largest vegetable oil importer. Egypt is an important market for U.S. vegetable oil, with fiscal 1985 U.S. exports of vegetable oil to Egypt valued at $47.3 million. There is little expectation that Egypt will take large quantities of U.S. sunflowerseed oil because of a currency shortage. However, it is likely that Hungary will supply Egypt with sunflowerseed oil under a five-year contract which was to begin with the 1985/86 marketing year (August-July). The contract is for Hungary to supply sunflowerseed oil to Egypt valued at US$20-25 million annually.

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Portuguese Tax System Favors Olive Oil Over Oilseeds and Other Vegetable Oils. In conjunction with Portugal's accession to the European Community (EC), the Portuguese value-added tax (VAT) system, established on Dec. 26, 1984, went into effect on Jan. 1, 1986. Oilseeds and vegetable oils (except olive oil) are subject to a 8-percent VAT. The incidence of the VAT on oilseeds and selected vegetable oils will make these products more expensive and less competitive with olive oil. Portugal imported $160 million worth of oilseeds and products from the United States in fiscal 1985, most of which was soybeans and sunflowerseed. USDA forecasts 1985/86 total soybean and sunflowerseed imports by Portugal at 750,000 and 255,000 tons, respectively. Although most Portuguese imports of soybeans have historically been from the United States, Argentina has recently been taking some of this market.

-more-

TOBACCO

Poland Raises Cigarette Prices. Effective Dec. 30, 1985, the Polish Ministry of Finance raised cigarette retail prices from 8 to 20 percent, depending on the brand. In addition, a new filter-tip cigarette, Wiarus, has been introduced. Other cigarette brands are being produced with acetate filters, which will improve their quality. The new cigarette prices are intended to reduce the upward trend in cigarette smoking and will probably stabilize production at slightly over 90 billion pieces in 1986. In 1985, there were spot shortages throughout the year of certain brands, as production increased to over 94 billion pieces from around 91 billion in 1984. A share of the price increase will go to a campaign to reduce smoking, which if successful, will further dampen demand. This increase, the first in two and a half years, will increase government revenues and make up for production cost increases incurred since the last price increase.

*****

Tunisia Increases Cigarette Prices. Effective Dec. 17, 1985, Tunisia increased the domestic selling price of locally produced and imported cigarettes by an average of 5 percent for imports and 6.5 percent for domestic brands. With the average domestic cigarette one-third the price of imports, the new prices do not dramatically change the price differential. This increase, the first since December 1984, will increase revenues in line with or slightly ahead of increases in production costs incurred since that time.

*****

Italian Tobacco Imports From United States Revised Upward. Projections for 1985 tobacco trade in Italy were recently revised as preliminary figures show a sharp jump in imports and a decline in exports. Italian tobacco imports from the United States for 1985 have been increased over 10 percent from the previous estimate of 12,200 tons to 13,500 tons. Total imports have jumped even more, by 33 percent, from 11,800 to 18,500 tons. On the export side, total exports have been scaled back 11 percent to 80,000 tons from 90,000. With production estimates also increased and consumption stable, the figure for tobacco stock levels has increased 19 percent to 192,970 tons, or nearly two and a half years' supply. These factors may lead to the first decrease in grower prices in many years. This will also likely lead to higher 1985 deliveries to government intervention stocks.

SOVIET AGRICULTURE

USSR Issues 1985 Plan Fulfillment Report. The 1985 USSR plan fulfillment report published January 26 in Pravda contains the following production data, given below in million tons with comparable figures for 1984:

-more-

	1985	1984
Sugarbeets	82.0	82.251
Sunflowerseed	5.23	4.520
Cotton (seed)	8.75	8.619
Potatoes	73.0	85.515
Vegetables	28.0	31.538
Fruit (excl. grapes)	10.4	10.049
Meat (slaughter weight)	17.1	17.0
Milk	98.2	97.9
Wool (1,000 metric tons)	442.0	465.0
Eggs (billions)	77.0	76.5

Total Soviet livestock inventory figures as of January 1 are presented below in million head with the comparable data for 1985.

	Jan. 1, 1986	Jan. 1, 1985
Cattle	120.7	121.0
of which cows	42.8	43.6
Hogs	77.6	77.9
Sheep and goats	146.5	149.2

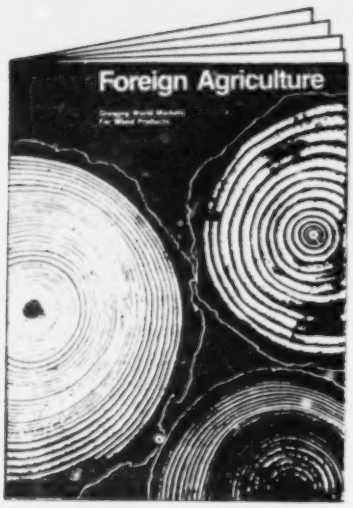
The plan fulfillment report stated that in the socialized sector, the average per-cow milk yield increased by 52 kilograms during 1985. Also, daily weight gains by cattle and hogs had increased by 2 percent. (Presumably, this relates to the socialized sector.)

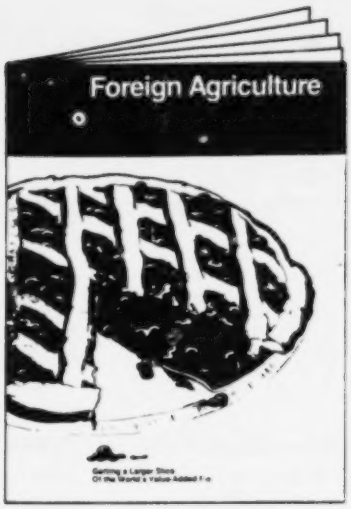
According to the report, winter grains, which will be harvested in 1986, were seeded on 32.8 million hectares last fall. Fall plowing was carried out on 106.9 million hectares.

Selected International Prices

Item	Jan. 28, 1986		Change from 12/17/85	A year ago
ROTTERDAM PRICES 1/	$ per MT	$ per bu.	$ per MT	$ per MT
Wheat:				
Canadian No. 1 CWRS-13.5%.	N.Q.	--	--	188.00
U.S. No. 2 DNS/NS: 14%....	174.00	4.74	0	183.00
U.S. No. 2 S.R.W.	152.50	4.15	0	164.50
U.S. No. 3 H.A.D.....9/	165.00	4.49	-3.00	184.00
Canadian No. 1 A: Durum...	N.Q.	--	--	193.50
Feed grains:				
U.S. No. 3 Yellow Corn....	117.50	2.98	-2.50	134.00
Soybeans and meal:				
U.S. No. 2 Yellow.....	221.20	6.02	--	248.50
Brazil 47/48% SoyaPellets	209.00	--	0	180.00
U.S. 44% Soybean Meal....	187.00	--	+2.00	166.00
U.S. FARM PRICES 3/				
Wheat.....	109.85	2.99	-1.84	123.08
Barley.....	N.Q.	N.Q.	N.Q.	84.51
Corn.....	87.80	2.23	-1.57	103.54
Sorghum.....	76.28	3.46 2/	-1.32	91.71
Broilers.....	1151.46	--	-8.82	1160.50
EC IMPORT LEVIES				
Wheat 5/.....	131.25	3.57	+8.35	43.75
Barley.....	118.90	2.59	+2.95	54.30
Corn.....	105.10	2.67	+7.00	43.55
Sorghum.....	112.90	2.87	+4.45	50.45
Broilers 4/ 6/ 8/.....	248.00	--	+3.00	155.00
EC INTERVENTION PRICES 7/				
Common wheat(feed quality)	174.40	4.74	+2.40	138.85
Bread wheat (min. quality)	185.65	5.05	+2.60	147.80
Barley and all other feed grains.....	174.40	--	+2.40	138.85
Broilers 4/ 6/.....	1270.00	--	-27.00	1031.00
EC EXPORT RESTITUTIONS (subsidies)				
Wheat	N.A.	--	--	N.A.
Barley.....	N.A.	--	--	28.70
Broilers 4/ 6/ 8/.....	161.00	--	+2.00	91.00

1/ Asking prices in U.S. dollars for imported grain and soybeans, c.i.f., Rotterdam. 2/ Hundredweight (CWT). 3/ Five-day moving average. 4/ EC category--70 percent whole chicken. 5/ Reflects lower EC export subsidy--down to 20.00 ECU/100 bag effective 9/14/83 from 22.50 ECU/100 bag set in 2/83. 6/ F.o.b. price for R.T.C. broilers at West German border. 7/ Reference price. 8/ Reflects change in level set by EC. 9/ April-May shipment. N.A.=None authorized. N.Q.=Not quoted. Note: Basis February delivery.





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SUPP. 4-86

World Production and Trade

United States Department of Agriculture

Foreign Agricultural Service

Washington, D.C. 20250

Weekly Roundup

Supplement 4-86

July 3, 1986

The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in world agriculture and trade.

U.S. AGRICULTURAL TRADE

Cumulative U.S. agricultural exports during October-May 1986 totaled $19.1 billion, down $4.4 billion (18 percent) from the same period a year earlier. Export volume during the first eight months of fiscal 1986 totaled 78.6 million tons, off approximately 17 percent from the 95.1 million tons exported during the first eight months of fiscal 1985.

Agricultural exports during May 1986 totaled $1.86 billion, down $249 million (12 percent) from May 1985, and 12 percent below the $2.12 billion exported during the previous month. Export volume for May 1986 totaled 6.4 million tons, down about 23 percent from the 8.4 million tons exported during May 1985, and 1.3 million tons below the previous month.

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The sharpest year-to-year market declines thus far in fiscal 1986 continue to be concentrated in exports of wheat, corn, rice, grain sorghum, cotton, tobacco, soybean oil and sunflowerseed exports. Such declines have been only partially offset by value gains in exports of soybeans, soybean meal, livestock and products, dairy products, poultry products, corn gluten feed, wheat flour and some individual product groups within the horticultural products complex.

U.S. agricultural imports for October-May 1986 came to $14.3 billion, up 6 percent from the October-May 1985 total. Imports for May 1986 totaled $2.01 billion, 20 percent above May 1985. The overall net surplus of agricultural trade during October-May 1986 amounted to $4.8 billion, down 52 percent from a net surplus of $10.0 billion during the same period a year earlier.

U.S. agricultural trade experienced a deficit for May 1986 of $152 million. This situation strays from the long standing surplus situation for U.S. agriculture and is the first such occurrence since August 1971 when exports were delayed by a longshoremen's strike. Except for deficits during strikes, exports have been in surplus since September 1959. The May 1986 deficit can be attributed to various factors; among the more obvious are stepped up imports of coffee and fresh vegetables (especially tomatoes) and deferred exports due to the speculation of foreign buyers that the new farm bill will cause market prices to drop because of proposed lower loan rates.

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U.S. Agricultural Trade
(Billion Dollars)

	FISCAL YEAR			OCT-MAY		
	1985 Actual	1986 Forecast	Percent Change	1985 Actual	1986 Actual	Percent Change
Exports	31.2	27.5	-12	23.5	19.1	-18
Imports	19.8	20.0	+1	13.5	14.3	+6
Trade 1/ Balance	11.4	7.5	-34	10.0	4.8	-52

1/ Totals and/or percent changes may differ due to rounding.

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1984 - MAY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE QUANTITY 10/84-05/85	CUMULATIVE TO DATE QUANTITY 10/85-05/86	% DIF	CUMULATIVE TO DATE VALUE 10/84-05/85	CUMULATIVE TO DATE VALUE 10/85-05/86	% DIF	CURRENT MONTH (MAY) QUANTITY 1985	CURRENT MONTH (MAY) QUANTITY 1986	% DIF	CURRENT MONTH (MAY) VALUE 1985	CURRENT MONTH (MAY) VALUE 1986	% DIF
GRAINS AND FEEDS													
WHEAT & WHEAT FLOUR.	MT	20701.636	15436.470	-25	3,209.831	2,163.946	-33	1620.052	1310.116	-19	259.383	186.373	-28
WHEAT	MT	20161.613	14713.936	-27	3,085.139	2,032.048	-34	1540.069	1262.766	-18	240.660	176.731	-27
WHEAT FLOUR	MT	540.023	722.534	+34	124.692	131.897	+6	79.983	47.350	-41	18.723	9.642	-49
RICE	MT	1262.336	998.318	-21	442.537	360.134	-19	165.355	101.494	-39	61.558	31.465	-49
COARSE GRAINS	MT	43907.857	28279.562	-34	5,401.800	3,036.630	-44	3972.435	1497.722	-63	499.654	158.948	-68
CORN	MT	36835.874	25273.112	-31	4,658.166	2,742.170	-41	3461.129	1180.907	-66	436.241	125.987	-71
GRAIN SORGHUM	MT	5308.348	2803.689	-47	620.535	273.114	-56	447.060	290.571	-35	56.671	31.862	-44
BARLEY	MT	543.379	184.652	-80	121.834	18.893	-84	63.959	1.254	-98	6.710	196	-97
OATS	MT	4.931	15.686	+218	675	2.214	+228	202	6.876	***	24	891	***
RYE	MT	5.325	2.423	-55	590	239	-59	76	114	+50	8	12	+60
FEEDS & FODDERS 1/.	MT	4376.473	5321.591	+22	664.683	803.074	+21	497.484	695.568	+40	72.699	105.791	+46
PULSES	MT	300.565	333.993	+11	141.901	155.000	+8	28.196	38.777	+37	14.726	14.350	-3
BEANS, DRIED	MT	192.515	230.391	+20	98.417	107.752	+9	16.538	28.045	+51	9.064	10.672	+18
PEAS, DRIED	MT	83.034	76.301	-8	26.473	25.647	-3	3.641	10.502	+188	1.248	3.514	+181
LENTILS, ETC., DRI	MT	25.016	27.301	+9	17.011	21.601	+27	6.017	230	-96	4.416	164	-96
OTHER	XXX				257.637	231.569	-10				32.047	29.761	-7
TOTAL	XXX				10,118.387	6,750.353	-33				940.069	526.687	-44
OILSEEDS & PRODUCTS													
TOTAL OILSEEDS	MT	15154.886	17728.529	+17	3,740.941	3,829.495	+2	1015.079	1643.676	+62	250.542	359.001	+43
SOYBEANS	MT	14027.411	17208.223	+23	3,302.426	3,576.925	+8	901.055	1557.963	+73	208.507	325.216	+56
SUNFLOWER SEED	MT	803.847	217.198	-73	245.558	60.055	-76	82.808	55.264	-33	23.373	13.400	-43
PEANUTS	MT	226.922	267.349	+18	168.222	180.214	+7	24.102	24.860	+3	16.623	18.350	+10
OTHER OILSEEDS	MT	96.706	36.155	-63	24.735	12.257	-50	7.114	5.585	-21	2.039	2.035	---
SOYBEAN MEAL	MT	3128.779	4075.354	+30	602.075	815.872	+36	300.587	343.054	+14	52.092	70.173	+35
OTHER MEAL	MT	110.654	85.348	-23	14.881	12.223	-18	16.001	4.975	-69	2.172	1.023	-53
TOTAL VEG. OILS	MT	933.167	710.685	-24	693.411	482.052	-31	53.144	85.610	+61	43.912	47.243	+7
SOYBEAN OIL	MT	532.427	311.718	-41	383.374	178.500	-53	23.782	22.982	-3	19.197	13.403	-30
SUNFLOWER OIL	MT	102.029	167.974	+65	68.911	91.994	+33	2.530	12.644	+400	1.890	5.915	+213
COTTONSEED OIL	MT	156.471	146.740	-6	110.066	80.274	-27	10.375	27.910	+169	7.383	13.847	+88
OTHER VEG. OILS	MT	142.240	184.253	+30	131.060	131.284	---	16.457	22.074	+34	15.442	14.078	-9
OTHER	XXX				69.754	68.111	-2				7.477	8.301	+11
TOTAL	XXX				5,121.102	5,207.751	+2				356.193	485.740	+36
SEEDS	MT	174.607	157.871	-10	263.214	280.163	+6	20.737	11.588	-44	19.772	20.260	+2
COTTON & LINTERS													
RAW COTTON 2/	STB	4813.452	1471.210	-69	1,614.496	495.178	-69	453.382	81.423	-82	143.134	27.887	-81
LINTERS 2/	STB	139.885	121.758	-13	17.677	10.578	-40	18.635	13.035	-30	2.019	1.224	-39
SILK	STB	1.401	307	-78	392	118	-70	1.108	101	-91	98	40	-60
TOTAL	STB	4954.777	1593.274	-68	1,632.566	505.874	-69	473.125	94.560	-80	145.252	29.150	-80

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1984 - MAY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE						CURRENT MONTH (MAY)					
		QUANTITY		%	VALUE		%	QUANTITY		%	VALUE		%
		10/84-05/85	10/85-05/86	DIF	10/84-05/85	10/85-05/86	DIF	1985	1986	DIF	1985	1986	DIF
TOBACCO UNMFG.													
BURLEY	MT	38,017	38,530	+1	277,252	246,520	-11	1,654	4,410	+167	11,302	27,034	+139
FLUE-CURED	MT	128,176	105,919	-17	868,014	684,795	-21	4,217	5,517	+31	29,071	34,461	+19
FIRE-SUN CURED	MT	4,659	6,595	+42	23,938	30,105	+26	244	360	+47	1,288	1,627	+26
MARYLAND	MT	1,171	1,389	+19	8,027	9,115	+14		229			1,339	
CIGAR	MT	892	962	+8	19,949	24,853	+25	33	154	+368	636	4,388	+590
OTHER LEAF	MT	2,711	5,324	+96	21,020	36,716	+75	445	318	-29	3,543	1,685	-52
STEMS	MT	27,528	26,462	-4	43,281	56,575	+31	948	2,108	+122	1,487	8,463	+469
TOTAL	MT	203,154	185,182	-9	1,261,480	1,088,683	-14	7,541	13,096	+74	47,328	78,998	+67
POULTRY PRODUCTS													
MEAT													
BROILER	MT	129,523	146,936	+13	138,052	148,631	+8	16,289	22,462	+38	16,493	21,912	+33
TURKEY	MT	8,619	8,205	-5	11,314	9,485	-16	877	648	-26	992	743	-25
OTHER POULTRY MEAT	MT	6,157	4,925	-20	6,862	5,528	-19	819	470	-43	883	516	-42
EGGS	DOZ	18,916	16,845	-11	25,849	23,953	-7	2,555	2,501	-2	2,913	3,731	+28
EGG PRODUCTS	MT	6,707	15,447	+130	11,894	22,394	+88	590	1,941	+229	996	2,640	+165
OTHER	XXX				70,230	90,956	+30				8,068	10,328	+28
TOTAL	XXX				264,247	300,947	+14				30,345	39,870	+31
DAIRY PRODUCTS													
NON-FAT DRY MILK	MT	182,002	214,050	+18	114,838	127,704	+11	18,247	30,473	+67	11,176	18,821	+68
CHEESE	MT	8,506	8,077	-5	17,123	16,457	-4	646	473	-27	1,694	1,239	-27
BUTTER	MT	29,968	20,626	-31	44,814	31,858	-29	10,768	16	-100	16,044	35	-100
OTHER	XXX				91,750	107,159	+17				12,229	27,505	+125
TOTAL	XXX				268,526	283,238	+5				41,144	47,600	+16
LIVESTOCK & PRODS.													
MEAT	MT	254,495	267,207	+5	559,286	590,423	+6	30,303	34,113	+13	68,136	83,368	+22
BEEF	MT	74,379	78,899	+6	324,299	346,386	+7	9,170	9,249	+1	40,540	44,049	+9
PORK	MT	29,108	21,571	-26	51,529	60,579	+18	2,637	3,147	+19	5,261	10,730	+104
VARIETY	MT	151,008	166,737	+10	183,458	210,836	+15	18,496	21,717	+17	22,335	28,589	+28
TALLOW	MT	764,715	892,099	+17	385,988	322,661	-16	110,311	140,995	+28	53,484	44,084	-18
LARD	MT	31,096	35,869	+15	20,779	18,259	-12	3,211	5,039	+57	1,820	2,351	+29
LIVE CATTLE	NO	83,432	67,151	-20	69,544	76,648	+10	7,339	9,307	+27	7,176	7,953	+11
CATTLE HIDES	XXX				688,262	766,045	+11				75,849	122,626	+62
FURSKINS	NO	11952,937	10832,668	-9	188,545	170,788	-9	1236,124	1138,090	-8	14,851	15,507	+4
OTHER	XXX				354,953	435,642	+23				31,801	47,364	+49
TOTAL	XXX				2,267,357	2,407,845	+6				253,117	323,255	+28

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1984 - MAY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE QUANTITY 10/84-05/85	CUMULATIVE TO DATE QUANTITY 10/85-05/86	% DIF	CUMULATIVE TO DATE VALUE 10/84-05/85	CUMULATIVE TO DATE VALUE 10/85-05/86	% DIF	CURRENT MONTH (MAY) QUANTITY 1985	CURRENT MONTH (MAY) QUANTITY 1986	% DIF	CURRENT MONTH (MAY) VALUE 1985	CURRENT MONTH (MAY) VALUE 1986	% DIF
HORTICULTURAL PROD.													
TREE NUTS	MT	148,309	165,659	+12	342,252	363,460	+6	12,638	14,834	+17	32,802	34,552	+5
FRUIT					774,785	769,238	-1				105,389	104,665	-1
FRESH, CITRUS	MT	572,356	580,711	+1	301,873	312,293	+3	101,165	90,448	-11	56,431	49,255	-13
FRESH, NON-CITRUS.	MT	278,334	259,290	-7	188,646	191,739	+2	19,445	27,936	+44	14,479	21,202	+46
CANNED	MT	42,259	42,814	+1	43,535	42,617	-2	3,901	7,740	+98	4,213	7,233	+72
DRIED	MT	77,240	88,388	+14	109,023	121,723	+12	8,174	10,528	+29	10,859	13,768	+27
JUICES	GAL	80,607	64,596	-20	131,708	100,866	-23	11,594	8,112	-30	19,407	13,207	-32
VEGETABLES,FRESH	MT	424,007	379,075	-11	169,092	163,155	-4	54,570	62,370	+14	23,107	26,648	+15
VEG., PREP., PRES	MT	195,353	227,495	+16	180,715	192,084	+6	19,806	31,514	+59	19,014	25,751	+35
OTHER	XXX				281,444	306,591	+9				35,081	49,839	+42
TOTAL	XXX				1,748,288	1,794,528	+3				215,393	241,455	+12
SUGAR & TROP. PRODS.													
SUGAR & SWEETENERS	XXX				92,897	85,057	-8				10,895	12,844	+18
COFFEE	MT	8,406	8,880	+6	61,843	61,689	---	792	799	+1	5,379	4,655	-13
FLAVORING SYRUPS	XXX				114,562	117,222	+2				16,414	22,082	+35
OTHER	XXX				256,739	249,509	-3				27,463	27,314	-1
TOTAL	XXX				526,041	513,477	-2				60,151	66,895	+11
GRAND TOTAL	XXX				23,471,207	19,132,859	-18				2108,764	1859,911	-12

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE IN THOUSANDS OF UNITS.
XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
--- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.
2/ STATISTICAL BALE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
TRADE AND MARKETING BRANCH, IAS, FAS, USDA

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1984 - MAY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE QUANTITY 10/84-05/85	QUANTITY 10/85-05/86	% DIF	VALUE 10/84-05/85	VALUE 10/85-05/86	% DIF	CURRENT MONTH (MAY) QUANTITY 1985	QUANTITY 1986	% DIF	VALUE 1985	VALUE 1986	% DIF
GRAINS AND FEEDS													
WHEAT & PRODUCTS	MT	219,928	337,416	+53	216,828	265,228	+22	50,812	65,779	+29	27,997	31,633	+13
BARLEY & MALT	MT	128,130	145,303	+13	22,806	21,787	-4	2,704	26,563	+882	550	3,184	+479
OTH COARSE GRAINS 1/	MT	474,998	460,667	-3	60,252	46,114	-23	50,151	93,587	+87	6,846	7,617	+11
PULSES	MT	23,737	24,651	+4	13,474	12,893	-4	3,009	4,081	+36	1,670	2,285	+37
OTHER	XXX				224,772	264,599	+18				22,566	31,524	+40
TOTAL	XXX				538,133	610,621	+13				59,629	76,243	+28
OILSEEDS & PRODUCTS													
OILSEEDS	MT	146,555	91,892	-37	59,914	35,328	-41	20,823	10,380	-50	7,463	5,464	-27
COCONUT OIL	MT	238,645	366,640	+54	201,927	155,962	-23	33,280	44,984	+35	23,774	15,806	-34
PALM OIL	MT	129,291	198,445	+53	76,891	82,332	+7	20,443	20,041	-2	10,819	7,133	-34
OTHER VEG. OILS	MT	152,416	199,813	+31	150,839	137,812	-9	25,653	32,056	+25	21,915	19,801	-10
OTHER	MT	129,923	119,737	-8	41,157	35,988	-13	15,468	13,015	-16	4,536	4,684	+3
TOTAL	MT	796,829	976,528	+23	530,729	447,423	-16	115,666	120,476	+4	68,506	52,889	-23
SEEDS	MT	28,627	42,082	+47	56,134	76,518	+37	2,779	2,296	-17	8,189	6,647	-19
COTTON,LINTERS,SILK	MT	23,989	31,388	+31	17,582	16,052	-9	3,418	3,897	+14	2,363	961	-59
TOBACCO UNMFG.													
CIGARETTE LEAF	MT	93,781	113,773	+21	313,379	369,388	+18	11,711	15,325	+31	39,374	47,373	+20
CIGAR LEAF	MT	4,992	2,997	-40	18,940	14,174	-25	598	331	-45	2,782	1,575	-43
SCRAP & STEMS	MT	24,016	20,445	-15	29,386	25,310	-14	3,390	3,763	+11	4,632	3,658	-21
TOTAL	MT	122,788	137,215	+12	361,704	408,872	+13	15,700	19,419	+24	46,788	52,606	+12
POULTRY PRODUCTS													
FEATHERS & DOWN	MT	5,362	5,172	-4	45,374	39,498	-13	817	638	-22	6,110	4,830	-21
POULTRY MEAT	MT	1,657	2,125	+28	5,588	8,085	+45	195	124	-36	494	586	+19
EGGS & PRODUCTS	XXX				7,866	10,274	+31				967	1,087	+13
OTHER	XXX				3,518	5,124	+46				565	615	+9
TOTAL	XXX				62,346	62,980	+1				8,135	7,118	-13

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1984 - MAY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE QUANTITY 10/84-05/85	CUMULATIVE TO DATE QUANTITY 10/85-05/86	% DIF	CUMULATIVE TO DATE VALUE 10/84-05/85	CUMULATIVE TO DATE VALUE 10/85-05/86	% DIF	CURRENT MONTH (MAY) QUANTITY 1985	CURRENT MONTH (MAY) QUANTITY 1986	% DIF	CURRENT MONTH (MAY) VALUE 1985	CURRENT MONTH (MAY) VALUE 1986	% DIF
DAIRY PRODUCTS													
CHEESE, QUOTA	MT	69,757	72,927	+5	189,277	198,519	+5	6,891	7,372	+7	19,423	20,506	+6
CHEESE, NON-QUOTA	MT	18,916	16,946	-10	53,025	58,471	+10	2,469	1,638	-34	6,836	6,022	-12
CASEIN	MT	67,743	66,652	-2	134,741	128,039	-5	7,637	8,766	+15	13,961	17,432	+25
OTHER	XXX				15,396	16,227	+5				1,038	2,021	+95
TOTAL	XXX				392,439	401,256	+2				41,258	45,980	+11
LIVESTOCK & PRODS.													
WOOL	MT	24,741	28,507	+15	93,457	104,419	+12	3,207	3,651	+14	11,726	13,123	+12
MEAT	MT	710,350	713,530	---	1436,907	1418,872	-1	97,091	81,698	-16	189,994	159,792	-16
BEEF AND VEAL	MT	412,077	420,679	+2	819,285	778,180	-5	60,467	48,408	-20	120,317	88,269	-27
PORK	MT	275,832	264,522	-4	569,015	573,660	+1	33,534	30,273	-10	63,655	65,490	+3
OTHER (EDIBLE)	MT	22,441	28,329	+26	48,607	67,032	+38	3,090	3,017	-2	6,022	6,033	---
LIVE CATTLE	NO	427,517	965,778	+126	186,930	301,440	+61	52,157	126,750	+143	21,540	24,944	+16
OTHER LIVESTOCK	NO	1159,274	413,472	-64	239,772	155,080	-35	126,541	34,486	-73	22,904	9,424	-59
HIDES & SKINS	XXX				47,467	43,905	-8				6,796	5,677	-16
FURSKINS	XXX				133,727	97,773	-27				7,010	8,115	+16
OTHER	XXX				102,569	109,168	+6				15,745	13,922	-12
TOTAL	XXX				2,240,830	2,230,657	---				275,716	234,996	-15
HORTICULTURAL PROD.													
FRUIT	MT	2627,323	2778,347	+6	796,728	842,226	+6	415,480	425,509	+2	127,685	124,151	-3
FRESH	MT	329,184	362,242	+10	279,167	299,636	+7	55,908	53,570	-4	43,515	42,999	-1
PREP. & PRES.	MT	2437,693	2113,264	-13	708,062	498,019	-30	222,192	325,691	+47	60,913	64,165	+5
JUICES	LIT	1254,131	1225,790	-2	555,651	690,197	+24	143,139	313,359	+119	62,694	229,084	+265
VEGETABLES, FR/FZ	MT	336,784	372,518	+11	291,370	299,739	+3	47,940	55,041	+15	45,033	39,979	-11
VEG., PREP., PRES.	MT				208,104	244,069	+17				28,506	19,524	-32
TREE NUTS	XXX	354,000	319,544	-10	627,879	727,453	+16	41,620	34,182	-18	80,613	101,879	+26
WINE	LIT	614,452	648,402	+6	393,788	465,988	+18	98,943	96,794	-2	63,463	72,136	+14
OTHER ALCOHOLIC BEV.	LIT				219,986	207,101	-6				28,749	29,146	+1
NURSERY PRODUCTS	XXX				231,710	302,165	+30				26,942	36,377	+35
OTHER	XXX												
TOTAL	XXX				4,313,444	4,576,793	+6				568,114	759,441	+34

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1984 - MAY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE						CURRENT MONTH (MAY)					
		QUANTITY			VALUE			QUANTITY			VALUE		
		10/84-05/85	10/85-05/86	% DIF	10/84-05/85	10/85-05/86	% DIF	1985	1986	% DIF	1985	1986	% DIF
SUGAR & TROP. PRODS.													
SUGAR, RAW & REFINED	MT	2297.430	1364.530	-41	674.278	458.785	-32	224.553	166.709	-26	78.175	58.700	-25
SWEETENERS	MT	975.859	811.196	-17	237.149	233.326	-2	118.925	98.378	-17	30.650	31.619	+3
COCOA & PRODUCTS	MT	395.521	338.630	-14	927.452	826.444	-11	51.756	38.621	-25	122.152	90.688	-26
COFFEE	MT	725.609	852.050	+17	2.112.420	3.008.099	+42	80.777	111.403	+38	232.825	466.920	+101
ESSENTIAL OILS	MT	7.054	7.836	+11	66.902	77.938	+16	982	586	-40	9.628	9.216	-4
TEA	MT	54.514	58.351	+7	132.141	91.478	-31	6.957	7.143	+3	15.695	10.114	-36
SPICES	MT	112.574	107.983	-4	178.777	236.835	+32	12.535	15.657	+25	22.241	48.823	+120
FIBERS	MT	32.263	36.730	+14	24.547	21.248	-13	5.624	4.008	-28	3.268	2.507	-23
RUBBER & ALLIED GUMS	MT	579.023	563.902	-3	503.310	425.539	-15	86.541	48.832	-44	67.974	41.718	-39
OTHER	XXX				102.490	99.343	-3				15.398	14.678	-5
TOTAL	XXX				4.959.465	5.479.036	+10				598.006	774.984	+30
GRAND TOTAL	XXX				13.472.805	14.310.607	+6				1676.704	2011.864	+20

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. LITER UNITS ARE IN THOUSANDS OF UNITS.
XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
--- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
TRADE AND MARKETING BRANCH, IAS, FAS, USDA

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W 5-86

World Production and Trade

United States Department of Agriculture
Foreign Agricultural Service
Washington, D.C. 20250

Weekly Roundup
WR 5-86
Feb. 5, 1986

The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in world agriculture and trade.

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GRAIN AND FEED

Brazil Signs Wheat Agreement With Canada. Brazil has signed a new 4.5-million-ton, three-year wheat agreement with Canada. The new agreement has lower minimum annual purchases, 750,000-1.5 million metric tons in calendar 1986-88, than the previous (1983-85) agreement, which called for 1-1.5 million tons annually. The lower minimum should allow Brazil more flexibility with respect to its import levels, which could be particularly important this year. Production for 1985/86 is estimated to reach a record 4.1 million tons, more than double last year's harvest because of expanded area and higher yields. Imports are forecast to be sharply lower, down 2 million tons from 5.4 million tons in 1984/85 (October/September). Brazilian wheat imports average 4 million tons, but range from 3 million to 5 million.

*****

Canada's Ontario Wheat Board Signs Agreement With Egypt. The Ontario Wheat Producer's Marketing Board (OWPMB) has agreed to supply Egypt with 750,000 tons of white wheat over the next three years. The first OWPMB contract with the Egyptian government will reportedly utilize newly created, federally backed Export Development Corporation (EDC) credit. The new EDC credit program, for non-Canadian Wheat Board grains, is targeted to protect traditional markets or encourage the penetration of new ones where competitors are offering "predatory terms"; the credit is only available on sales made directly to governments. This wheat will be in addition to the 500,000 tons per year covered in the Canadian Wheat Board's three year long term agreement.

*****

Israel's Grain Crop Forecast To Be Down in 1985/86. Israel's total grain production in 1985/86 is estimated at 180,000 tons, down 10 percent from last year's poor crop and the lowest in two decades, according to field reports from Tel Aviv. Massive irrigation of wheat was required to alleviate drought conditions continuing from the 1984/85 season. Wheat production is estimated at 110,000 tons, 15 percent below last year and 49 percent below the recent five-year average. Coarse grain production is estimated at 70,000 tons, unchanged from last year. For specific grain crops, production estimates and changes from last year are as follows: barley, 15,000 tons, down 46 percent; sorghum, 35,000 tons, up 30 percent; and corn, 20,000 tons, up 33 percent. The increase in sorghum and corn is related to a shift from cotton, which has become less profitable.

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LYNN K. GOLDSBROUGH, Editor, Tel. (202) 382-9442. Additional copies may be obtained from FAS Media and Public Affairs Branch, 5922-S, Washington, D.C. 20250. Tel. (202) 447-7937.

A67.42:

OILSEEDS AND PRODUCTS

Soviet Purchases of U.S. Soybeans Are Highest Since 1978/79. Private exporters reported to the USDA this week sales of 452,400 tons of soybeans for delivery to the USSR during the 1985/86 marketing year and under the third year of the Long-Term Grain Supply Agreement. Sales of soybeans to the USSR for delivery during the third year of the agreement now total 927,800 tons. This is the largest volume of U.S. soybean sales to the USSR since 1978/79, when 1.2 million tons were exported. Exporters also reported soybean sales to unknown destinations on January 15 and 16 for 152,400 and 200,000 tons, respectively, which traders say were most likely Soviet purchases.

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Upturn in 1986 Spanish Soybean Imports Predicted. Spanish trade sources predict an upturn in 1986 soybean imports with less competition from South American meal. The U.S. agricultural counselor in Madrid has revised his 1985/86 forecast of Spanish soybean imports from 2.0 million tons to 2.1 million tons. In 1984/85, Spain imported 2.0 million tons of soybeans. An increase in soybean imports this year would break the trend in Spain's soybean imports, which have declined steadily since 1982.

DAIRY, LIVESTOCK AND POULTRY

China's Livestock Sector Makes Gains in 1985. The livestock sector in China made major gains in 1985, according to the U.S. agricultural counselor in Beijing. Red meat output was reported at 16.45 million tons, 6.8 percent above 1984. Pork output was reported at 15.4 million tons, up 6.9 percent. Beef production was up 11 percent, but the volume of beef output, at 0.4 million tons, is small. Output of mutton and goat meat was reported at 0.6 million tons, essentially the same as in 1984.

Production of eggs increased 23 percent in 1985, reaching 5.3 million tons (about 95 billion eggs). Producers are reported to be taking advantage of improved marketing channels and more favorable price relationships. Output of 95 billion eggs would make China the world's leading producer, well ahead of the USSR with 77 billion eggs or the United States with output of 68 billion.

TOBACCO

U.S. Exports of Unmanufactured Tobacco Up in 1985. December export figures just released show that U.S. exports of unmanufactured tobacco were up in 1985 to 249,015 tons, valued at $1.52 billion, an increase of 1 percent over 1984. Increases were due primarily to higher burley exports, where an excellent 1984 crop continued to move through trade. Burley tobacco exports of 46,405 tons, valued at $335.5 million, were 39 percent greater in quantity and value over a year ago. Leading purchasers were Japan and West Germany. The larger exports were mainly the result of reduced purchases during 1984 due to the lower quality 1983 crop. Flue-cured tobacco continues as the leading export category and during 1985 reached 151,107 tons, valued at $978 million. Compared to 1984, however, flue-cured tobacco exports were down 4.5 percent in quantity and 10 percent in value. Leading purchasers of flue-cured tobacco were Japan, Egypt and Taiwan.

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Japanese Cigarette Imports Up. Japan's cigarette imports during January-November 1985 were 6.97 billion pieces, an increase of 9 percent over the same period in 1984. Imports of cigarettes from the United States were 6.4 billion pieces, up 7 percent from a year ago. Japanese retail sales of imported cigarettes for January-November were 6.5 billion pieces, 14 percent above a year ago. Domestic cigarette sales were 273.2 billion pieces, nearly the same as in 1984. During the January-November period, imported cigarettes represented 2 percent of total Japanese cigarette sales.

Selected International Prices

Item	Feb. 4, 1986		Change from 12/17/85	A year ago
ROTTERDAM PRICES 1/	$ per MT	$ per bu.	$ per MT	$ per MT
Wheat:				
Canadian No. 1 CWRS-13.5%.	N.Q.	--	--	190.50
U.S. No. 2 DNS/NS: 14%....	174.00	4.74	0	184.00
U.S. No. 2 S.R.W.	151.50	4.12	-1.00	167.00
U.S. No. 3 H.A.D.....9/	164.00	4.46	-1.00	185.00
Canadian No. 1 A: Durum...	N.Q.	--	--	194.00
Feed grains:				
U.S. No. 3 Yellow Corn....	117.00	2.97	-.50	134.50
Soybeans and meal:				
U.S. No. 2 Yellow.....	216.50	5.89	-4.70	243.50
Brazil 47/48% SoyaPellets	201.00	--	-8.00	172.00
U.S. 44% Soybean Meal....	178.00	--	-9.00	158.00
U.S. FARM PRICES 3/				
Wheat.....	110.59	3.01	+.73	123.81
Barley.....	N.Q.	N.Q.	N.Q.	82.67
Corn.....	90.55	2.30	+3.22	119.88
Sorghum.....	79.81	3.62 2/	+3.53	93.48
Broilers.....	1082.68	--	-68.78	1120.16
EC IMPORT LEVIES				
Wheat 5/.....	136.45	3.71	+5.20	42.25
Barley.....	126.15	2.75	+7.25	56.05
Corn.....	109.45	2.78	+4.35	44.20
Sorghum.....	117.85	2.99	+4.95	53.65
Broilers 4/ 6/ 8/.....	N.Q.	--	N.Q.	N.Q.
EC INTERVENTION PRICES 7/				
Common wheat(feed quality)	176.30	4.80	+1.90	137.80
Bread wheat (min. quality)	187.70	5.11	+2.05	146.70
Barley and all other feed grains.....	176.30	--	+1.90	137.80
Broilers 4/ 6/.....	N.Q.	--	N.Q.	N.Q.
EC EXPORT RESTITUTIONS (subsidies)				
Wheat	N.A.	--	--	14.70
Barley.....	89.30	1.94	--	28.75
Broilers 4/ 6/ 8/.....	N.Q.	--	+N.Q.	N.Q.

1/ Asking prices in U.S. dollars for imported grain and soybeans, c.i.f., Rotterdam. 2/ Hundredweight (CWT). 3/ Five-day moving average. 4/ EC category--70 percent whole chicken. 5/ Reflects lower EC export subsidy--down to 20.00 ECU/100 bag effective 9/14/83 from 22.50 ECU/100 bag set in 2/83. 6/ F.o.b. price for R.T.C. broilers at West German border. 7/ Reference price. 8/ Reflects change in level set by EC. 9/ April-May shipment. N.A.=None authorized. N.Q.=Not quoted. Note: Basis February delivery.

WR 6-86

World Production and Trade

United States Department of Agriculture

Foreign Agricultural Service

Washington, D.C. 20250

Weekly Roundup

WR 6-86

Feb. 12, 1986

The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in world agriculture and trade.

GRAIN AND FEED

Spain's Barley Export Availabilities Reduced by Domestic Shortages. In an effort to hold down domestic barley prices and reduce barley stocks, the Spanish National Farm Service (SENPA) has issued a tender for the sale of 650,000 metric tons of barley from stocks to the domestic market. The sale was necessitated by rising domestic barley prices due to free-market shortages of feedstuffs resulting from both poor fall forage conditions and an aggressive barley export program. The move should preclude Spain's need to export additional barley in order to reduce the cost of holding stocks prior to the implementation of the European Community's (EC) Common Agricultural Policy on March 1. Spain's 1985/86 (October-September) barley sales currently total 1.0 million tons, most of which is destined for Saudi Arabia and other Middle Eastern markets.

MAR 6 1986

OILSEEDS AND PRODUCTS

USSR Purchases More U.S. Soybeans. Private exporters reported to the USDA this week export sales of 174,400 tons of soybeans for delivery to the USSR during the 1985/86 marketing year. Sales of soybeans to the USSR for delivery during the 1985/86 marketing year now total 1.2 million tons. This is the largest volume of U.S. soybean sales to the Soviets since 1978/79 when 1.2 million tons were exported.

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Greek Soybean Crushers Forecast Increase in Soybean Imports. Greek soybean crushers reported that the total amount of soybeans to be purchased in 1986 will be approximately 300,000 tons, 50,000 tons more than in 1985. Despite EC pressure, legislation restricting the marketing of soybean oil in Greece has not been liberalized. Liberalization should have occurred on January 1 to conform with the end of Greece's transition period into the EC. Greece was to have fully aligned its import tariffs with those of the EC, which for oilseeds is zero and which permit unlimited quantities of imports of oilseeds. The system during the transition period essentially involved imports (oils or oilseed equivalent) under a quota which had been adjusted upward annually. Imports of oilseeds under the quota were duty-free and for domestic use. Imports of oilseeds above the quota were subject to duty, and the oil produced from those imports had to be exported. USDA forecasts Greece's 1986 marketing year soybean imports at 225,000 tons.

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A 67.42:

Soybean Oil Exemption From Brazilian Import Duties Extended. The Customs Policy Council of Brazil has extended the exemption of purified or refined soybean oil from import duties (tariff item 15.07.02.01) through March 31, 1986, (resolution 05-0902). The extension took effect on February 3 and covers both new purchases and purchases made under previous authorizations but which have not yet arrived in Brazil. USDA forecasts Brazil's marketing year 1986 soybean oil imports at 150,000 tons.

COFFEE

Brazil's 1986 Coffee Crop Forecast at 16.5 Million Bags. USDA's Foreign Agricultural Service (FAS) office in Rio de Janeiro today released its first assessment of Brazil's 1986 coffee crop, putting output at 16.5 million bags (60 kilograms each). This forecast was made on the basis of an extensive two-week field survey by FAS specialists and is preliminary to the first official USDA estimate which will be released in June.

Coffee outturn in Brazil often varies widely from year to year because of the cyclical nature of the trees. Production for the previous six years has been as follows: 33 million bags in 1985; 27 million in 1984; 30 million in 1983; 17.75 million in 1982; 33 million in 1981; and 21.5 million in 1980.

Field observations on the 1986 Brazilian crop were carried out in the major coffee producing states of Minas Gerais, Sao Paulo and Parana. The forecast for west and southwest Minas Gerais is for a crop only one-third of the estimated outturn of last year, while the forecast for Sao Paulo is for only one-fourth of the 1985 total and in Parana the crop is slightly less than one-third of last season's harvest.

Unusually dry weather during the flowering season last September and October left Brazil's main coffee producing region with a substantial moisture deficit. Rainfall in early and late November provided temporary relief to the prolonged dry conditions. Showers during early December in limited regions also improved soil moisture and benefited coffee development.

The FAS field survey indicated a considerable amount of variation in the production potential for the 1986 crop between fields and within fields. Generally younger trees suffered less from the drought than established stands.

Coffee trees in central northeastern and eastern Sao Paulo presented better vegetative conditions than in the western and northern regions, which were hit hardest by the drought. In other regions of Sao Paulo and Parana, the specialists noted an increase in interplanting of alternative crops, indicating the difficult economic situation faced by coffee producers. In southwest Minas Gerais, the specialists observed that a late flowering had taken place by the small size of the cherries. Additional rainfall will be needed in this region for optimal development of the coffee.

Selected International Prices

Item	Feb. 11, 1986		Change from a week ago	A year ago
ROTTERDAM PRICES 1/	$ per MT	$ per bu.	$ per MT	$ per MT
Wheat:				
Canadian No. 1 CWRS-13.5%.	N.Q.	--	--	190.75
U.S. No. 2 DNS/NS: 14%....	174.50	4.75	+.50	183.00
U.S. No. 2 S.R.W.	152.00	4.13	+.50	165.50
U.S. No. 3 H.A.D.....9/	164.00	4.46	0	183.00
Canadian No. 1 A: Durum...	N.Q.	--	--	194.00
Feed grains:				
U.S. No. 3 Yellow Corn....	117.00	2.97	0	133.50
Soybeans and meal:				
U.S. No. 2 Yellow.....	220.00	5.99	+3.50	242.50
Brazil 47/48% SoyaPellets	199.00	--	-2.00	164.00
U.S. 44% Soybean Meal....	186.00	--	+8.00	157.50
U.S. FARM PRICES 3/				
Wheat.....	111.32	3.03	+.73	124.92
Barley.....	N.Q.	N.Q.	N.Q.	84.05
Corn.....	90.55	2.30	0	103.15
Sorghum.....	79.15	3.59 2/	-.66	93.70
Broilers.....	1063.72	--	-18.96	1178.36
EC IMPORT LEVIES				
Wheat 5/.....	141.35	3.85	+4.90	50.30
Barley.....	130.70	2.85	+4.55	52.25
Corn.....	111.65	2.84	+2.20	45.50
Sorghum.....	118.95	3.02	+1.10	48.00
Broilers 4/ 6/ 8/.....	299.00	--	+48.00	150.00
EC INTERVENTION PRICES 7/				
Common wheat(feed quality)	179.20	4.88	+2.90	137.25
Bread wheat (min. quality)	190.60	5.19	+2.90	146.00
Barley and all other feed grains.....	179.20	--	+2.90	137.25
Broilers 4/ 6/.....	N.Q.	--	N.Q.	1012.00
EC EXPORT RESTITUTIONS (subsidies)				
Wheat	71.70	1.95	--	14.50
Barley.....	92.50	2.01	--	28.25
Broilers 4/ 6/ 8/.....	218.00	--	+1.00	89.00

1/ Asking prices in U.S. dollars for imported grain and soybeans, c.i.f., Rotterdam. 2/ Hundredweight (CWT). 3/ Five-day moving average. 4/ EC category--70 percent whole chicken. 5/ Reflects lower EC export subsidy--down to 20.00 ECU/100 bag effective 9/14/83 from 22.50 ECU/100 bag set in 2/83. 6/ F.o.b. price for R.T.C. broilers at West German border. 7/ Reference price. 8/ Reflects change in level set by EC. 9/ February shipment. N.A.=None authorized. N.Q.=Not quoted. Note: Basis March delivery.

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WR 7-86

World Production and Trade

United States Department of Agriculture

Foreign Agricultural Service

Washington, D.C. 20250

Weekly Roundup

WR 7-86

Feb. 20, 1986

The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in world agriculture and trade.

GRAIN AND FEED

Canada Exporting Feed Wheat. Canada's recent sale of 100,000 metric tons of feed wheat to Mexico provides additional evidence that U.S. corn and sorghum exports will face increased competition from large supplies of Canadian feed-quality wheat. Poor harvest conditions last fall resulted in about 13 percent of Canada's estimated 23.9-million-ton wheat crop being downgraded to feed quality. Normally, about 5 percent of the crop is feed quality. Canada earlier had made two feed wheat sales to Korea totaling 70,000 tons and the Canadian Wheat Board is expected to bid aggressively on upcoming Korean tenders for 100,000 tons of feed grains.

*****

Thailand May Sell North Korea Corn. North Korea's reported interest in buying 400,000 tons of Thai corn could decrease pressure on Thailand to export its record corn supplies and reduce the extent to which those supplies could displace U.S. corn in other Far Eastern markets. Successive large corn crops, including this year's record of 5.2 million tons, have resulted in record export availabilities and prompted Thailand to embark on an aggressive export program in traditional U.S. markets and to other destinations. The sale would mark the first time North Korea has purchased a significant quantity of Thai corn since 1978.

*****

Brazil Substitutes Argentine Corn for Wheat. Brazil's reported decision to substitute 650,000 tons of Argentine corn for wheat not shipped under their bilateral agreement will reduce the potential for U.S. corn sales to Brazil. The Argentine sale is nearly double its previous record corn exports to Brazil set in 1983/84. Eventual prospects for U.S. corn exports, which typically represent about 95 percent of Brazil's corn imports, will depend on the impact of the current drought, the availability of U.S. credit and Brazil's domestic coarse grain price policies. The current USDA corn production estimate for Brazil of 19.0 million tons for 1985 is about 2.5 million tons lower than the average for the past several years. Correspondingly, corn imports for 1985/86 (October-September), estimated at a record 2.75 million tons, are about 2.5 million tons above the average for the past several years.

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OILSEEDS AND PRODUCTS

USSR Buys More U.S. Soybeans. For the week which ended February 6, private exporters reported to the USDA export sales of 61,000 tons of soybeans for delivery to the USSR during the 1985/86 marketing year. Sales of soybeans to the USSR for this year now total 1.16 million tons. This is the largest volume of U.S. soybean exports to the USSR since 1978/79, when 1.17 million tons were exported. USDA forecasts October-September 1985/86 soybean imports by the USSR from all sources at 1.7 million tons.

*****

India Lowers Imported Oil in Vanaspati Production. Effective February 10, India reduced the allocation of imported edible oil in vanaspati production by another 10 percent. The vanaspati industry can now meet only 30 percent of its total requirements with imported oils at a commercial rate of 9500 rupees per ton. Previously, this rate was 40 percent; one year ago, 95 percent. The industry will also be allowed to use an additional 10 percent of imported oils at a commercial rate of 13,000 rupees per ton. USDA forecasts 1985/86 Indian soybean oil imports at 350,000 tons.

*****

Austria May Seek Higher Tariffs on Vegetable Oil and Margarine Imports. The Austrian press has reported that the government intends to enter into the new round of General Agreement on Tariffs and Trade (GATT) negotiations with the goal of higher custom duties or equalization fees for imports of vegetable oils and margarine. High officials in the Trade and Agriculture Ministries, however, have denied these reports. USDA forecasts 1985/86 Austrian imports of total vegetable oils at 118,000 tons and soybean oil at 30,000.

TOBACCO

Canada Puts Marketing Agency for Flue-Cured Tobacco on Hold. In Canada, the development of a National Marketing Agency for flue-cured tobacco remains on hold as all parties await the Federal Court's decision on whether to re-open public comment as requested by the Canadian Tobacco Manufacturers Council. Despite the delay, the flue-cured tobacco market opened Feburary 4 after a five-month delay. After four sale days, 7.7 million pounds were sold at an average price of Can$1.22 (US$0.88) per pound.

The Ontario Flue-Cured Tobacco Growers' Marketing Board has been granted the power to buy, price and sell tobacco for export in an attempt to reduce tobacco surplus. Under the new authority, the Board will be allowed to acquire tobacco unsold at auction for purposes of processing, storing, marketing and promoting the tobacco on the export market.

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FRUIT

Kenyan Pineapple Production Forecast To Decrease. Kenya's 1986 production of fresh pineapple is expected to total 158,000 tons, down 6 percent from the record volume harvested during the 1985 season (November 1984-October 1985). Although drought conditions throughout 1984 and early 1985 reduced water supplies for supplemental irrigation, rainfall during the latter half of 1985 replenished both the subsoil moisture and irrigation channels. Consequently, yields for the 1986 crop are expected to reach record levels. This, coupled with state-of-the art production technologies, sophisticated irrigation methods and minimal disease problems, is expected to more than offset the area and production losses forecast for the ratoon crops. Data for fresh pineapple are as follows:

	1982	1983	1984	1985	1986
Area Harvested (HA)	1,999	2,089	2,150	2,286	2,070
Production (1,000 MT)	119	132	158	168	158
Yield (MT/HA)	59.53	63.19	73.95	73.49	76.22

COCOA

World Cocoa Bean Output Revised Upward. World 1985/86 cocoa bean production is forecast at 1.88 million tons, 2 percent above the October estimate but 3 percent less than the revised 1984/85 record production of 1.94 million tons. Relatively higher grower prices and favorable weather conditions in the major producing countries are the major reasons for the higher-than-expected outturn.

African cocoa bean output is expected to be down 5 percent from the bumper 1984/85 harvest. The largest decreases are expected in the Ivory Coast and Nigeria. The Ivory Coast's production in 1985/86 is forecast at 525,000 tons, 5 percent below last season's record crop. The main crop in the Ivory Coast is expected to approximate the 1984/85 level. The dry weather conditions that normally prevail from December to March have been somewhat more severe this season and are expected to reduce the 1986 mid-crop. The 1985/86 crop quality is reported to be good with satisfactory bean sizes.

In Nigeria, the 1985/86 outlook is for a substantial drop in production as a result of a poor pod set and high field losses due to pod rot caused by unusually wet weather early in the season. Ghana's 1985/86 crop, forecast at 200,000 tons, is expected to be the largest since 1981/82. Increased producer prices, improved weather and better supply of inputs are the reasons for the expected larger output. The rehabilitation program for the cocoa industry in Ghana is proceeding well and farmer confidence is being regained.

-more-

South America's 1985/86 cocoa bean production is forecast to decline 6 percent from the 1984/85 estimate. Brazil's production for the current season is forecast at 395,000 tons, unchanged from the October forecast, but 5 percent below last year. The temporao crop (mid-crop) is expected to exceed the previous season's outturn, but the main crop is estimated to be down 12 percent or 25,000 tons. The unusually wet and cooler weather in several cocoa areas in Brazil caused an increase in pod rot which was a major factor in the decline of the main crop. Ecuador's cocoa bean production for 1985/86 is forecast at 110,000 tons, down 14 percent from the previous season's revised record outturn. The trend toward higher production began a few years ago when higher farm prices resulted in orchard renovation programs and improved cultural practices, but was interrupted by heavy El Nino rains in 1982/83 and 1983/84.

Cocoa bean production in Asia/Oceania for 1985/86 is forecast to increase 14 percent, mainly as a result of increased production in Malaysia. The 1985/86 production forecast for Malaysia was reduced by 5,000 tons from the October estimate. Dry weather during flowering and pod setting season reduced yields.

Cocoa bean production for major countries and regions during the October-September crop year is estimated as follows in 1,000 tons:

Country/Region	1984/85	1985/86	
		Oct.	Feb.
Africa:			
Ivory Coast 1/	552.0	500.0	525.0
Ghana	173.0	190.0	200.0
Nigeria 2/	165.0	115.0	115.0
Cameroon	120.0	120.0	115.0
Other	50.2	56.4	48.9
Total	1,060.2	981.4	1,003.9
South America:			
Brazil	415.0	395.0	395.0
Ecuador	128.0	90.0	110.0
Colombia	42.0	44.0	42.0
Other	25.6	27.1	27.1
Total	610.6	556.1	574.1
Central American/Caribbean:			
Mexico	38.5	40.0	40.0
Dominican Republic	41.3	42.5	42.5
Other	18.8	20.4	19.4
Total	98.6	102.9	101.9
Asia/Oceania:			
Indonesia	30.0	35.0	35.0
Malaysia	100.0	125.0	120.0
Papua-New Guinea	30.0	30.0	30.0
Other	15.4	15.4	15.4
Total	175.4	205.4	200.4
World total	1,944.8	1,845.8	1,880.3

1/ Includes marketing from Ghana. 2/ Includes cocoa marketed through Benin.

Selected International Prices

Item	Feb. 18, 1986		Change from a week ago	A year ago
ROTTERDAM PRICES 1/	$ per MT	$ per bu.	$ per MT	$ per MT
Wheat:				
Canadian No. 1 CWRS-13.5%.	N.Q.	--	--	185.25
U.S. No. 2 DNS/NS: 14%....	174.00	4.74	-.50	182.00
U.S. No. 2 S.R.W.	153.50	4.18	+1.50	160.00
U.S. No. 3 H.A.D.....10/	161.00	4.38	-3.00	182.00
Canadian No. 1 A: Durum...	N.Q.	--	--	193.50
Feed grains:				
U.S. No. 3 Yellow Corn....	116.50	2.96	-.50	132.50
Soybeans and meal:				
U.S. No. 2 Yellow.....	216.40	5.89	-3.60	236.00
Brazil 47/48% SoyaPellets	196.00	--	-3.00	154.00
U.S. 44% Soybean Meal....	187.00	--	+1.00	150.00
U.S. FARM PRICES 3/				
Wheat.....	112.42	3.06	+1.10	124.18
Barley.....	N.Q.	N.Q.	N.Q.	84.97
Corn.....	89.76	2.28	-.79	102.36
Sorghum.....	78.26	3.55 2/	-.88	93.48
Broilers.....	1078.05	--	+14.33	1178.36
EC IMPORT LEVIES				
Wheat 5/.....	145.25	3.95	+3.90	48.15
Barley.....	135.50	2.95	+4.80	50.35
Corn.....	124.45	3.16	+12.80	44.65
Sorghum.....	123.35	3.13	+4.40	45.80
Broilers 4/ 6/ 8/.....	303.00	--	+4.00	149.00
EC INTERVENTION PRICES 7/ 9/				
Common wheat(feed quality)	181.90	4.95	+2.70	135.90
Bread wheat (min. quality)	193.45	5.26	+2.85	144.55
Barley and all other feed grains.....	181.90	--	+2.70	135.90
Broilers 4/ 6/.....	N.Q.	--	N.Q.	N.Q.
EC EXPORT RESTITUTIONS (subsidies)				
Wheat	N.A.	N.A.	--	N.A.
Barley.....	N.A.	N.A.	--	N.A.
Broilers 4/ 6/ 8/.....	221.00	--	+3.00	88.00

1/ Asking prices in U.S. dollars for imported grain and soybeans, c.i.f., Rotterdam. 2/ Hundredweight (CWT). 3/ Five-day moving average. 4/ EC category--70 percent whole chicken. 5/ Reflects lower EC export subsidy--down to 20.00 ECU/100 bag effective 9/14/83 from 22.50 ECU/100 bag set in 2/83. 6/ F.o.b. price for R.T.C. broilers at West German border. 7/ Reference price. 8/ Reflects change in level set by EC. 9/ Changes may be due partly to exchange rate fluctuations and/or ECU payments. 10/ April/May price. N.A.=None authorized. N.Q.=Not quoted. Note: Basis March delivery.

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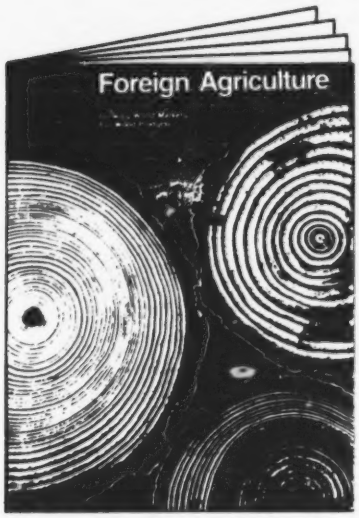

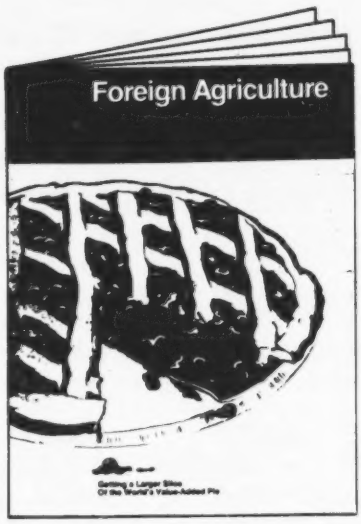

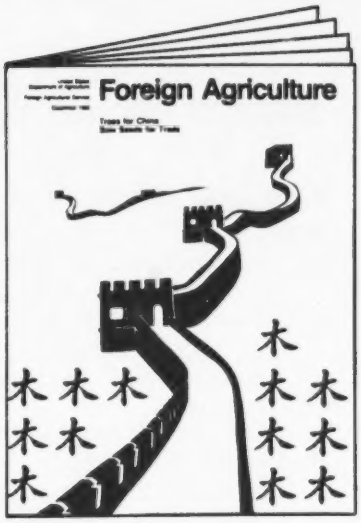

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